Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2025

Open to Public Inspection

A For the 2025 calendar year, or tax year beginning **and ending**

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/ terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
15 WEST 16TH STREET

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10011

F Name and address of principal officer: MATTHEW LEVEY
SAME AS C ABOVE

D Employer identification number
13-1641082

E Telephone number
212-294-6130

G Gross receipts $ 18,748,526.

H(a) Is this a group return for subordinates? ☐ Yes ☒ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions

H(c) Group exemption number

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) ( ) (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: WWW.YIVOINSTITUTE.ORG

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation: 1940 **M** State of legal domicile: NY

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities: TO STUDY THE HISTORY OF JEWISH LIFE IN EASTERN EUROPE AND RUSSIA IN ALL ITS ASPECTS.

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	13
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	13
5	Total number of individuals employed in calendar year 2025 (Part V, line 2a)	5	57
6	Total number of volunteers (estimate if necessary)	6	25
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0.

Revenue

		Prior Year	Current Year
8	Contributions and grants (Part VIII, line 1h)	9,506,288.	8,980,649.
9	Program service revenue (Part VIII, line 2g)	577,163.	543,908.
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	3,582,612.	1,450,344.
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	78,619.	-33,159.
12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	13,744,682.	10,941,742.

Expenses

13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	51,300.	86,750.
14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	4,543,700.	4,802,483.
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
b	Total fundraising expenses (Part IX, column (D), line 25) 1,176,623.		
17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	2,470,266.	3,118,439.
18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	7,065,266.	8,007,672.
19	Revenue less expenses. Subtract line 18 from line 12	6,679,416.	2,934,070.

Net Assets or Fund Balances

		Beginning of Current Year	End of Year
20	Total assets (Part X, line 16)	39,523,712.	46,202,981.
21	Total liabilities (Part X, line 26)	712,091.	680,206.
22	Net assets or fund balances. Subtract line 21 from line 20	38,811,621.	45,522,775.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer Date
MATTHEW LEVEY, CHIEF FINANCIAL OFFICER
Type or print name and title

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
RENUKA SUKDEO-GOBIN	RENUKA SUKDEO-GOBIN	10/27/26	☐	P01870141

Firm's name CITRIN COOPERMAN ADVISORS LLC Firm's EIN 87-2525370

Firm's address 100 JERICHO QUADRANGLE, SUITE 342
JERICHO, NY 11753 Phone no. 516-931-3100

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III X

1 Briefly describe the organization's mission:
YIVO'S MISSION IS TO STUDY THE THOUSAND-YEAR HISTORY OF JEWISH LIFE IN EASTERN EUROPE AND RUSSIA IN ALL ITS ASPECTS: LANGUAGE, HISTORY, RELIGION, FOLKWAYS AND MATERIAL CULTURE. YIVO'S ARCHIVE AND LIBRARY PRESERVES A SIGNIFICANT COLLECTION OF MATERIALS ON THIS SUBJECT. YIVO

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ..... Yes X No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ..... Yes X No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 1,452,676. including grants of $) (Revenue $)
THE BUND ARCHIVES - THE BUND ARCHIVES PROJECT IS A MULTI-YEAR PROJECT TO CONSERVE, PROCESS, AND DIGITIZE THE 3.5 MILLION PAGES OF JEWISH LABOR AND POLITICAL ARCHIVES THAT WERE DONATED TO YIVO BY THE BUND ARCHIVES IN 1992. THESE MATERIALS ARE FROM EASTERN EUROPE AND AMERICA AND COVER MAJOR POLITICAL, LABOR, AND SOCIAL MOVEMENTS IN VARIOUS COUNTRIES. AFTER THE PROJECT IS COMPLETE, THESE MATERIALS WILL BE ACCESSIBLE ONLINE FREE-OF-CHARGE. YIVO ESSENTIALLY BEGAN WORKING ON THIS PROJECT IN 2022.

4b (Code:) (Expenses $ 1,449,804. including grants of $) (Revenue $ 109,069.)
LIBRARY & ARCHIVES (COLLECTIONS OF JUDAICA) - THE YIVO LIBRARY HOLDS NUMEROUS BOOKS AND PERIODICALS IN TWELVE LANGUAGES. THIS INCLUDES THE UNIQUE VILNA COLLECTION WITH RABBINICAL WORKS FROM AS EARLY AS THE 16TH CENTURY. THE LIBRARY HOLDINGS ARE PARTICULARLY STRONG IN DOCUMENTATION OF JEWISH HISTORY, CULTURE, AND RELIGION IN EASTERN EUROPE; THE HOLOCAUST PERIOD; THE EXPERIENCE OF IMMIGRATION TO THE UNITED STATES; ANTI-SEMITISM; AND THE CONTINUING INFLUENCE OF ASHKENAZIC JEWISH CULTURE TODAY.

4c (Code:) (Expenses $ 1,139,372. including grants of $ 86,750.) (Revenue $ 466,314.)
EDUCATION & RESEARCH (MAX WEINREICH CENTER) - YIVO'S MAX WEINREICH CENTER FOR ADVANCED JEWISH STUDIES, ESTABLISHED IN 1968, IS DEDICATED TO EDUCATION AND TO THE ADVANCEMENT OF RESEARCH IN THE AREA OF JEWISH LIFE AND CULTURE. NAMED AFTER RENOWNED SCHOLAR AND YIVO FOUNDER MAX WEINREICH, THE CENTER WORKS TO MAKE YIVO'S UNIQUE RESOURCES AND ITS SPECIALIZED KNOWLEDGE AVAILABLE TO UNIVERSITIES AND OTHER INSTITUTIONS OF HIGHER LEARNING, TO ENCOURAGE STUDY AND PROMOTE RESEARCH CONCERNING THE LIFE AND CULTURE OF EAST EUROPEAN JEWRY AND RELATED TOPICS, TO MARSHAL THE INTELLECTUAL RESOURCES IN THE FIELD OF SCHOLARSHIP, AND TO ASSIST YOUNG SCHOLARS IN QUALIFYING FOR WORK IN THIS FIELD.

4d Other program services (Describe on Schedule O.)
(Expenses $ 1,301,070. including grants of $) (Revenue $)

4e Total program service expenses 5,342,922.

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	X	
2	Is the organization required to complete *Schedule B, Schedule of Contributors*? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? *If "Yes," complete Schedule C, Part III*	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8	X	
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI*	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b		X
c	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d	X	
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b	X	
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16	X	
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I.* See instructions	17		X
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18	X	
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		X
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21		X

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? *If "Yes," complete Schedule L, Part III*	27		X
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? *If "Yes," complete Schedule L, Part IV*	28a		X
b	A family member of any individual described in line 28a? *If "Yes," complete Schedule L, Part IV*	28b		X
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? *If "Yes," complete Schedule L, Part IV*	28c		X
29	Did the organization receive more than $25,000 in noncash contributions? *If "Yes," complete Schedule M*	29	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33		X
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34	X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b		
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? **Note:** All Form 990 filers are required to complete Schedule O	38	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

				Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	114		
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		X	

Part V Statements Regarding Other IRS Filings and Tax Compliance *(continued)*

			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return **2a** 57			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	**2b**	X	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?	**3a**		X
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation on Schedule O*	**3b**		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	**4a**		X
b	If "Yes," enter the name of the foreign country _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	**5a**		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	**5b**		X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	**5c**		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	**6a**		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	**6b**		
7	**Organizations that may receive deductible contributions under section 170(c).**			
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?	**7a**		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	**7b**		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	**7c**		X
d	If "Yes," indicate the number of Forms 8282 filed during the year **7d**			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	**7e**		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**7f**		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	**7g**		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	**7h**		
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	**8**		
9	**Sponsoring organizations maintaining donor advised funds.**			
a	Did the sponsoring organization make any taxable distributions under section 4966?	**9a**		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	**9b**		
10	**Section 501(c)(7) organizations.** Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12 **10a**			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities **10b**			
11	**Section 501(c)(12) organizations.** Enter:			
a	Gross income from members or shareholders **11a**			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) **11b**			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?	**12a**		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year **12b**			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**			
a	Is the organization licensed to issue qualified health plans in more than one state? **Note:** See the instructions for additional information the organization must report on Schedule O.	**13a**		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans **13b**			
c	Enter the amount of reserves on hand **13c**			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	**14a**		X
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation on Schedule O*	**14b**		
15	Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	**15**		X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	**16**		X
17	**Section 501(c)(21) organizations.** Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	**17**		

Part VI Governance, Management, and Disclosure. *For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI X

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	13		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.				
b	Enter the number of voting members included on line 1a, above, who are independent	1b	13		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2			X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3			X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4			X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5			X
6	Did the organization have members or stockholders?	6			X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a			X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b			X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a	The governing body?	8a		X	
b	Each committee with authority to act on behalf of the governing body?	8b		X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses on Schedule O*	9			X

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	X	
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		X
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe on Schedule O how this was done*	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	X	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed NY

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request ☐ Other *(explain on Schedule O)*

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records

JONATHAN BRENT - 212-246-6080

15 WEST 16TH STREET, NEW YORK, NY 10011

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) JONATHAN BRENT EXECUTIVE DIRECTOR & CEO	40.00			X				267,261.	0.	32,750.
(2) MELISSA S. COHEN CHIEF DEVELOPMENT OFFICER	40.00			X				232,265.	0.	20,982.
(3) ROBERT B. WAGMAN CHIEF FINANCIAL OFFICER	40.00			X				186,615.	0.	28,608.
(4) SHELLY FREEMAN CHIEF OF STAFF	40.00					X		172,374.	0.	18,028.
(5) STEFANIE HALPERN DIRECTOR OF COLLECTIONS	40.00					X		120,888.	0.	34,472.
(6) BEN KAPLAN DIRECTOR OF EDUCATION	40.00					X		110,753.	0.	15,428.
(7) ALEXANDER WEISER DIRECTOR OF PUBLIC PROGRAMS	40.00					X		120,247.	0.	5,421.
(8) RUTH LEVINE CHAIRPERSON	1.00	X		X				0.	0.	0.
(9) IRENE PLETKA VICE CHAIR	1.00	X		X				0.	0.	0.
(10) EDWARD BLANK DIRECTOR	1.00	X						0.	0.	0.
(11) JACK COGEN DIRECTOR	1.00	X						0.	0.	0.
(12) MARTIN FLUMENBAUM DIRECTOR	1.00	X						0.	0.	0.
(13) EMIL KLEINHAUS DIRECTOR	1.00	X						0.	0.	0.
(14) LEO MELAMED DIRECTOR	1.00	X						0.	0.	0.
(15) JACOB MOROWITZ DIRECTOR	1.00	X						0.	0.	0.
(16) LISA NEW DIRECTOR	1.00	X						0.	0.	0.
(17) ILYA PRIZEL DIRECTOR	1.00	X						0.	0.	0.

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) JON RICHMOND DIRECTOR	1.00	X						0.	0.	0.
(19) ERIC RUBIN DIRECTOR	1.00	X						0.	0.	0.
(20) BRUCE SLOVIN DIRECTOR	1.00	X						0.	0.	0.
(21) HARRY WAGNER DIRECTOR	1.00	X						0.	0.	0.
1b Subtotal								1,210,403.	0.	155,689.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								1,210,403.	0.	155,689.

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization 7

		Yes	No
3	Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*		X
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	X	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
ROUNDSQUARE BUILDERS LLC, 147 WEST 35TH STREET, SUITE 903, NEW YORK, NY 10001	CONSTRUCTION	243,053.
FARGONY LLC 288 WARREN STREET, BROOKLYN, NY 11201	ADVERTISING	114,410.

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization 2

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c	765,533.				
	d Related organizations	1d					
	e Government grants (contributions)	1e	293,219.				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	7,921,897.				
	g Noncash contributions included in lines 1a-1f	1g	$ 675,610.				
	h **Total.** Add lines 1a-1f			8,980,649.			
Program Service Revenue		**Business Code**					
	2a PUBLIC PROGRAMS	611710		434,839.	434,839.		
	b FILMS & PHOTOSTATS	611710		109,069.	109,069.		
	c						
	d						
	e						
	f All other program service revenue						
	g **Total.** Add lines 2a-2f			543,908.			
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			865,742.			865,742.
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties			31,475.	31,475.		
			(i) Real	(ii) Personal			
	6a Gross rents	6a					
	b Less: rental expenses	6b					
	c Rental income or (loss)	6c					
	d Net rental income or (loss)						
			(i) Securities	(ii) Other			
	7a Gross amount from sales of assets other than inventory	7a	8,134,062.				
	b Less: cost or other basis and sales expenses	7b	7,549,460.				
	c Gain or (loss)	7c	584,602.				
	d Net gain or (loss)			584,602.			584,602.
	8a Gross income from fundraising events (not including $ 765,533. of contributions reported on line 1c). See Part IV, line 18	8a	100,485.				
	b Less: direct expenses	8b	257,324.				
	c Net income or (loss) from fundraising events			-156,839.			-156,839.
	9a Gross income from gaming activities. See Part IV, line 19	9a					
	b Less: direct expenses	9b					
	c Net income or (loss) from gaming activities						
	10a Gross sales of inventory, less returns and allowances	10a					
	b Less: cost of goods sold	10b					
	c Net income or (loss) from sales of inventory						
Miscellaneous Revenue		**Business Code**					
	11a SALE OF BOOKS	459210		82,205.			82,205.
	b						
	c						
	d All other revenue	900099		10,000.			10,000.
	e **Total.** Add lines 11a-11d			92,205.			
	12 **Total revenue.** See instructions			10,941,742.	575,383.	0.	1385710.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX X

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
2 Grants and other assistance to domestic individuals. See Part IV, line 22	50,750.	50,750.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	36,000.	36,000.		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	768,480.	598,827.	95,095.	74,558.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	3,097,215.	2,407,247.	376,143.	313,825.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	95,814.	76,263.	13,692.	5,859.
9 Other employee benefits	540,274.	430,028.	77,208.	33,038.
10 Payroll taxes	300,700.	239,340.	42,972.	18,388.
11 Fees for services (nonemployees):				
a Management				
b Legal	19,390.		19,390.	
c Accounting	56,300.		56,300.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	1,016,223.	562,460.	152,474.	301,289.
12 Advertising and promotion	94,342.	29,969.	5,434.	58,939.
13 Office expenses	232,274.	63,427.	71,035.	97,812.
14 Information technology	30,607.	29,576.	1,031.	
15 Royalties				
16 Occupancy	658,487.	605,310.	35,451.	17,726.
17 Travel	54,000.	17,400.	16,878.	19,722.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	137,285.	22,997.	23,035.	91,253.
20 Interest	7,399.			7,399.
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	67,268.	65,316.	1,562.	390.
23 Insurance	56,222.	18,782.	37,440.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a PRINTING, FILMS & PHOTO	115,946.	17,210.	2,813.	95,923.
b DUES AND SUBSCRIPTIONS	64,270.	36,546.	12,935.	14,789.
c BOOKS	50,056.	24,055.	470.	25,531.
d				
e All other expenses	458,370.	11,419.	446,769.	182.
25 **Total functional expenses.** Add lines 1 through 24e	8,007,672.	5,342,922.	1,488,127.	1,176,623.
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☐

				(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing		624,156.	1	738,548.
	2	Savings and temporary cash investments		563,976.	2	883,517.
	3	Pledges and grants receivable, net		3,376,030.	3	2,945,731.
	4	Accounts receivable, net		1,686,294.	4	260,617.
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)			6	
	7	Notes and loans receivable, net			7	
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		97,015.	9	79,733.
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 2,292,682.			
	b	Less: accumulated depreciation	10b 1,144,569.	717,293.	10c	1,148,113.
	11	Investments - publicly traded securities		25,655,839.	11	33,419,334.
	12	Investments - other securities. See Part IV, line 11		13,796.	12	13,796.
	13	Investments - program-related. See Part IV, line 11			13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11		6,789,313.	15	6,713,592.
	16	**Total assets.** Add lines 1 through 15 (must equal line 33)		39,523,712.	16	46,202,981.
Liabilities	17	Accounts payable and accrued expenses		330,197.	17	201,224.
	18	Grants payable			18	
	19	Deferred revenue		91,083.	19	79,215.
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			21	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		290,811.	25	399,767.
	26	**Total liabilities.** Add lines 17 through 25		712,091.	26	680,206.
Net Assets or Fund Balances		**Organizations that follow FASB ASC 958, check here** ☒ **and complete lines 27, 28, 32, and 33.**				
	27	Net assets without donor restrictions		26,941,753.	27	33,556,507.
	28	Net assets with donor restrictions		11,869,868.	28	11,966,268.
		Organizations that do not follow FASB ASC 958, check here ☐ **and complete lines 29 through 33.**				
	29	Capital stock or trust principal, or current funds			29	
	30	Paid-in or capital surplus, or land, building, or equipment fund			30	
	31	Retained earnings, endowment, accumulated income, or other funds			31	
	32	Total net assets or fund balances		38,811,621.	32	45,522,775.
	33	Total liabilities and net assets/fund balances		39,523,712.	33	46,202,981.

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	10,941,742.
2	Total expenses (must equal Part IX, column (A), line 25)	2	8,007,672.
3	Revenue less expenses. Subtract line 2 from line 1	3	2,934,070.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	38,811,621.
5	Net unrealized gains (losses) on investments	5	3,777,084.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	45,522,775.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII ☐

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	2a		X
b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	2b	X	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	2c	X	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits	3b		

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2025

Open to Public Inspection

Name of the organization

YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Employer identification number

13-1641082

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
f Enter the number of supported organizations .....
g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document? Yes	(iv) No	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2021	(b) 2022	(c) 2023	(d) 2024	(e) 2025	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	5174178.	7940577.	4510201.	9506288.	8980649.	36111893.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	5174178.	7940577.	4510201.	9506288.	8980649.	36111893.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						9032682.
6 **Public support.** Subtract line 5 from line 4.						27079211.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2021	(b) 2022	(c) 2023	(d) 2024	(e) 2025	(f) Total
7 Amounts from line 4	5174178.	7940577.	4510201.	9506288.	8980649.	36111893.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	322,060.	360,547.	465,466.	497,779.	865,742.	2511594.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)					10,000.	10,000.
11 **Total support.** Add lines 7 through 10						38633487.

12 Gross receipts from related activities, etc. (see instructions) 12 2,985,663.

13 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2025 (line 6, column (f), divided by line 11, column (f)) 14 70.09 %

15 Public support percentage from 2024 Schedule A, Part II, line 14 15 65.80 %

16a **33 1/3% support test - 2025.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☒

b **33 1/3% support test - 2024.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

17a **10% -facts-and-circumstances test - 2025.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ☐

b **10% -facts-and-circumstances test - 2024.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2021	(b) 2022	(c) 2023	(d) 2024	(e) 2025	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support.** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2021	(b) 2022	(c) 2023	(d) 2024	(e) 2025	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 **Total support.** (Add lines 9, 10c, 11, and 12.)						

14 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2025 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2024 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2025** (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from **2024** Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests - 2025.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

b **33 1/3% support tests - 2024.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in* **Part VI** *how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in* **Part VI** *how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer lines 3b and 3c below.*	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in* **Part VI** *when and how the organization made the determination.*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in* **Part VI** *what controls the organization put in place to ensure such use.*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in* **Part VI,** *including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*	5a		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* **Part VI.**	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990).*	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If "Yes," complete Part I of Schedule L (Form 990).*	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in* **Part VI.**	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in* **Part VI.**	9b		
c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in* **Part VI.**	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.*	10a		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)*	10b		

Part IV Supporting Organizations *(continued)*

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?	**11a**		
b	A family member of a person described on line 11a above?	**11b**		
c	A 35% controlled entity of a person described on line 11a or 11b above? *If "Yes" to line 11a, 11b, or 11c, provide detail in* **Part VI.**	**11c**		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? *If "No," describe in* **Part VI** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*	**1**		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in* **Part VI** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.*	**2**		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in* **Part VI** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	**1**		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	**1**		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in* **Part VI** *how the organization maintained a close and continuous working relationship with the supported organization(s).*	**2**		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in* **Part VI** *the role the organization's supported organizations played in this regard.*	**3**		

Section E. Type III Functionally Integrated Supporting Organizations

1 *Check the box next to the method that the organization used to satisfy the Integral Part Test during the year* **(see instructions).**

- **a** ☐ The organization satisfied the Activities Test. *Complete* **line 2** *below.*
- **b** ☐ The organization is the parent of each of its supported organizations. *Complete* **line 3** *below.*
- **c** ☐ The organization supported a governmental supported organization. *Describe in* **Part VI** *how you supported a governmental supported organization (see instructions).*

			Yes	No
2	Activities Test. **Answer lines 2a and 2b below.**			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of its upported organization(s)? *If "Yes," then in* **Part VI identify those supported organizations and explain** *how these activities directly furthered their exempt purposes, how the organization was responsive to each of its supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	**2a**		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in* **Part VI** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	**2b**		
3	Parent of Supported Organizations. **Answer lines 3a, 3b, and 3c below.**			
a	Are the organization and its supported organization(s) part of an integrated system (for example, a hospital system)? *If "Yes," provide details in* **Part VI.**	**3a**		
b	Did the organization direct the policies, programs, and activities of each of its supported organizations? *If "Yes," describe in Part VI the role played by the organization in this regard.*	**3b**		
c	Did the organization have the power to regularly appoint or elect (and remove) a majority of the officers, directors, or trustees of each of the supported organizations? *If "Yes" or "No," provide details in* **Part VI.**	**3c**		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in* **Part VI**). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	**1**		
2 Recoveries of prior-year distributions	**2**		
3 Other gross income (see instructions)	**3**		
4 Add lines 1 through 3.	**4**		
5 Depreciation and depletion	**5**		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	**6**		
7 Other expenses (see instructions)	**7**		
8 **Adjusted Net Income** (subtract lines 5, 6, and 7 from line 4)	**8**		

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	**1a**		
b Average monthly cash balances	**1b**		
c Fair market value of other non-exempt-use assets	**1c**		
d **Total** (add lines 1a, 1b, and 1c)	**1d**		
e **Discount** claimed for blockage or other factors (*explain in detail in* **Part VI**):			
2 Acquisition indebtedness applicable to non-exempt-use assets	**2**		
3 Subtract line 2 from line 1d.	**3**		
4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	**4**		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	**5**		
6 Multiply line 5 by 0.035.	**6**		
7 Recoveries of prior-year distributions	**7**		
8 **Minimum Asset Amount** (add line 7 to line 6)	**8**		

Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, column A)	**1**		
2 Enter 0.85 of line 1.	**2**		
3 Minimum asset amount for prior year (from Section B, line 8, column A)	**3**		
4 Enter greater of line 2 or line 3.	**4**		
5 Income tax imposed in prior year	**5**		
6 **Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	**6**		

7 ☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** *(continued)*

Section D - Distributions		**Current Year**
1 Amounts paid to supported organizations to accomplish exempt purposes	**1**	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	**2**	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	**3**	
4 Amounts paid to acquire exempt-use assets	**4**	
5 Qualified set-aside amounts (prior IRS approval required - *provide details in* **Part VI**)	**5**	
6 **Total annual distributions.** Add lines 1 through 5.	**6**	
7 Distributions to attentive supported organizations to which the organization is responsive (*provide details in* **Part VI**). See instructions.	**7**	
8 Distributable amount for 2025 from Section C, line 6	**8**	
9 Line 7 amount divided by line 8 amount	**9**	

Section E - Distribution Allocations (see instructions)	**(i) Excess Distributions**	**(ii) Underdistributions Pre-2025**	**(iii) Distributable Amount for 2025**
1 Distributable amount for 2025 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2025 (reasonable cause required - *explain in* **Part VI**). See instructions.			
3 Excess distributions carryover, if any, to 2025			
a From 2020			
b From 2021			
c From 2022			
d From 2023			
e From 2024			
f **Total** of lines 3a through 3e			
g Applied to under distributions of prior years			
h Applied to 2025 distributable amount			
i Carryover from 2020 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2025 from Section D, line 6: $			
a Applied to underdistributions of prior years			
b Applied to 2025 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2025, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, *explain in* **Part VI.** See instructions.			
6 Remaining underdistributions for 2025. Subtract lines 3h and 4b from line 1. For result greater than zero, *explain in* **Part VI**. See instructions.			
7 **Excess distributions carryover to 2026.** Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2021			
b Excess from 2022			
c Excess from 2023			
d Excess from 2024			
e Excess from 2025			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, 3b, and 3c; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5 and 7; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:
MISCELLANEOUS INCOME
2025 AMOUNT: $ 10,000.

Schedule A — Identification of Excess Contributions Included on Part II, Line 5

2025

** Do Not File **
*** Not Open to Public Inspection ***

Contributor's Name	Total Contributions	Excess Contributions
ESTATE OF ELLIOT ROSEN	909,732.	137,062.
IRENE PLETKA	1,779,546.	1,006,876.
LEGACY HERITAGE FUND	1,997,844.	1,225,174.
RUTH AND DAVID LEVINE	4,877,130.	4,104,460.
THE HELENA CHARITABLE FOUNDATION	1,200,000.	427,330.
THE SEEDLINGS FOUNDATION	2,500,000.	1,727,330.
ATRAN FOUNDATION INC.	949,790.	177,120.
MANAT FOUNDATION	1,000,000.	227,330.
Total Excess Contributions to Schedule A, Part II, Line 5		9,032,682.

Schedule B (Form 990)
(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization

YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Employer identification number

13-1641082

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	[X] 501(c)(3) (enter number) organization
	[ ] 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	[ ] 527 political organization
Form 990-PF	[ ] 501(c)(3) exempt private foundation
	[ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
	[ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

[ ] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

[X] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year ..... $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization: YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Employer identification number: 13-1641082

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	VANGUARD CHARITABLE - THE RUTH & DAVID LEVINE CHARITABLE FUND P.O. BOX 980 BURTONSVILLE, MD 20866	$ 1,300,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
2	MANAT FOUNDATION 1477 NORTH DIXBORO ROAD ANN ARBOR, MI 48105	$ 1,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
3	JEWISH COMMUNAL FUND 575 MADISON AVENUE, SUITE #703 NEW YORK, NY 10022	$ 750,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
4	ATRAN FOUNDATION 155 NORTH DEAN STREET, SUITE #3D ENGLEWOOD, NJ 07631	$ 589,790.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
5	ESTATE OF MIRIAM COHEN 1930 BROADWAY, 7B NEW YORK, NY 10023	$ 399,118.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
6	KNASTER-JACOBS FELLOWSHIP P.O. BOX 261 THE SEA RANCH, CA 95497	$ 250,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization: YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Employer identification number: 13-1641082

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	KRONHILL PLETKA FOUNDATION 123 WEST 69TH STREET NEW YORK, NY 10022	$ 239,391.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
8	SUSANNE SCHWIMMER 25 CHAPEL STREET BROOKLYN, NY 11201	$ 221,409.	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions.)
9	IRENE PLETKA 123A/125 WEST 69TH STREET NEW YORK, NY 10023	$ 199,391.	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization

YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Employer identification number

13-1641082

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
8	PUBLICLY TRADED SECURITIES	$ 221,409.	03/10/25
9	PUBLICLY TRADED SECURITIES	$ 199,391.	08/12/25
		$	
		$	
		$	
		$	

Name of organization

YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Employer identification number

13-1641082

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this info. once.) $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

SCHEDULE D
(Form 990)
(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization
YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Employer identification number
13-1641082

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
- ☐ Preservation of land for public use (for example, recreation or education)
- ☐ Preservation of a historically important land area
- ☐ Protection of natural habitat
- ☐ Preservation of a certified historic structure
- ☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Tax Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included on line 2a	2c	
d	Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year _____

4 Number of states where property subject to conservation easement is located _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year _____

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1 $ _____

(ii) Assets included in Form 990, Part X $ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 $ _____

b Assets included in Form 990, Part X $ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

a [X] Public exhibition
b [X] Scholarly research
c [X] Preservation for future generations
d [X] Loan or exchange program
e [ ] Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? [ ] Yes [X] No

Part IV Escrow and Custodial Arrangements

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? [ ] Yes [X] No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? [ ] Yes [ ] No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII [ ]

Part V Endowment Funds

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	6,479,270.	5,918,492.	5,829,826.	5,949,701.	5,827,955.
b Contributions	771,000.	22,775.	7,000.	46,250.	32,838.
c Net investment earnings, gains, and losses	98,626.	538,003.	81,666.	-166,125.	88,908.
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance	7,348,896.	6,479,270.	5,918,492.	5,829,826.	5,949,701.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment _____ %
b Permanent endowment 100 %
c Term endowment _____ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

		Yes	No
(i) Unrelated organizations?	3a(i)		X
(ii) Related organizations?	3a(ii)		X
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		1,106,957.	98,739.	1,008,218.
d Equipment		678,572.	611,446.	67,126.
e Other		507,153.	434,384.	72,769.
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, line 10c, column (B))*				1,148,113.

Part VII Investments - Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) MEMBERSHIP INTEREST IN THE CENTER FOR JEWISH HISTORY,	
(2) INC.	6,500,000.
(3) OPERATING LEASE RIGHT-OF-USE ASSET	213,592.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, line 15, col. (B))*	6,713,592.

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) OPERATING LEASE OBLIGATION	213,591.
(3) ANNUITIES PAYABLE	186,176.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, line 25, col. (B))*	399,767.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... X

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	14,875,665.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments	2a	3,777,084.		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d	156,839.		
e	Add lines 2a through 2d			2e	3,933,923.
3	Subtract line 2e from line 1			3	10,941,742.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines 4a and 4b			4c	0.
5	Total revenue. Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 12.)*			5	10,941,742.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	8,164,511.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII.)	2d	156,839.		
e	Add lines 2a through 2d			2e	156,839.
3	Subtract line 2e from line 1			3	8,007,672.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines 4a and 4b			4c	0.
5	Total expenses. Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 18.)*			5	8,007,672.

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART III, LINE 1A:

THE ORGANIZATION HAS ADOPTED A POLICY OF NOT CAPITALIZING COLLECTIONS IN ITS FINANCIAL STATEMENTS. ACCORDINGLY, NO COLLECTION ITEMS (SUCH AS BOOKS, ARCHIVAL DOCUMENTS, ARTWORK AND RECORDINGS) ARE RECOGNIZED AS ASSETS, WHETHER THEY ARE PURCHASED OR RECEIVED AS A DONATION. PURCHASES OF COLLECTION ITEMS REDUCE NET ASSETS IN THE PERIOD WHEN PURCHASED. PROCEEDS FROM SALES OR INSURANCE RECOVERIES ARE RECORDED AS INCREASES IN NET ASSETS WHEN RECEIVED. ALTHOUGH THE FINANCIAL STATEMENTS DO NOT DISCLOSE THE CUMULATIVE COST OF COLLECTIONS, EACH OF THE ITEMS IN THE COLLECTION IS PROCESSED, PRESERVED AND CARED FOR, AND ACTIVITIES VERIFYING THEIR EXISTANCE AND ASSESSING THEIR CONDITION ARE PERFORMED CONTINUOUSLY.

PART III, LINE 4:

THE YIVO LIBRARY HOLDS NUMEROUS BOOKS AND PERIODICALS IN TWELVE LANGUAGES. THIS INCLUDES THE UNIQUE VILNA COLLECTION WITH RABBINICAL WORKS FROM AS EARLY AS THE 16TH CENTURY. THE LIBRARY HOLDINGS ARE PARTICULARLY STRONG IN DOCUMENTATION OF JEWISH HISTORY, CULTURE, AND RELIGION IN EASTERN EUROPE; THE HOLOCAUST PERIOD; THE EXPERIENCE OF IMMIGRATION TO THE UNITED STATES; ANTI-SEMITISM; AND THE CONTINUING INFLUENCE OF ASHKENAZIC JEWISH CULTURE TODAY.

THE YIVO ARCHIVES HOLDS DOCUMENTS, PHOTOGRAPHS, RECORDINGS, POSTERS, FILMS, VIDEOTAPES AND ITEMS OF EPHEMERA. THESE INCLUDE A COLLECTION OF EAST EUROPEAN JEWISH SOUND RECORDINGS; PHOTOGRAPHS; VIDEOS AND FILMS; AND POSTERS DOCUMENTING JEWISH LIFE FROM THE 1900'S TO THE PRESENT. YIVO ALSO HAS THOUSANDS OF HANDWRITTEN EYEWITNESS ACCOUNTS BY HOLOCAUST SURVIVORS

Part XIII Supplemental Information *(continued)*

AND DISPLACED PERSONS; COMMUNITY RECORDS AND DOCUMENTS FROM THE WARSAW, LODZ AND VILNA GHETTOS; MEMORIAL BOOKS FROM JEWISH COMMUNITIES IN POLAND AND NEIGHBORING COUNTRIES; RECORDS OF EARLY IMMIGRANT RELIEF AND RESCUE ORGANIZATIONS; AUTOBIOGRAPHIES OF HUNDREDS OF AMERICAN JEWISH IMMIGRANTS; THE BUND ARCHIVES AND LIBRARY THAT TRACES THE JEWISH LABOR MOVEMENT FROM ITS INCEPTION IN VILNA IN 1897; AND AN EXTENSIVE YIDDISH MUSIC AND THEATER COLLECTION.

PART V, LINE 4:
ENDOWMENT FUNDS ARE USED TO SUPPORT GENERAL OPERATIONS, THE LIBRARY AND ARCHIVES, FELLOWSHIPS, LECTURES, AND PUBLICATIONS.

PART X, LINE 2:
THE ORGANIZATION FOLLOWS THE GUIDANCE UNDER U.S. GAAP, RELATED TO UNCERTAIN INCOME TAXES, WHICH PRESCRIBES A THRESHOLD OF MORE LIKELY THAN NOT FOR RECOGNITION AND DERECOGNITION OF TAX POSITIONS TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN. ALL SIGNIFICANT TAX POSITIONS HAVE BEEN CONSIDERED BY MANAGEMENT. IT HAS BEEN DETERMINED THAT IT IS MORE LIKELY THAN NOT THAT ALL TAX POSITIONS WOULD BE SUSTAINED UPON EXAMINATION BY TAXING AUTHORITIES. ACCORDINGLY, NO PROVISION FOR INCOME TAXES HAS BEEN RECORDED.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

DIRECT FUNDRAISING EXPENSE	156,839.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

DIRECT FUNDRAISING EXPENSE	156,839.

SCHEDULE F (Form 990)
(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.
Attach to Form 990.
Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Employer identification number

13-1641082

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ..... [X] **Yes** [ ] **No**

2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	**(b)** Number of offices in the region	**(c)** Number of employees, agents, and independent contractors in the region	**(d)** Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	**(e)** If activity listed in (d) is a program service, describe specific type of service(s) in the region	**(f)** Total expenditures for and investments in the region
EUROPE (INCLUDING ICELAND & GREENLAND)	0	0	GRANTS TO RECIPIENTS LOCATED IN THE REGION		31,000.
NORTH AMERICA	0	0	GRANTS TO RECIPIENTS LOCATED IN THE REGION		5,000.
3 a Subtotal	0	0			36,000.
b Total from continuation sheets to Part I	0	0			0.
c Totals (add lines 3a and 3b)	0	0			36,000.

For Paperwork Reduction Act Notice, see the Instructions for Form 990. **Schedule F (Form 990) (Rev. 12-2024)**

LHA 532071 04-01-25

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than $5,000. Part II can be duplicated if additional space is needed.

1 **(a)** Name of organization	**(b)** IRS code section and EIN (if applicable)	**(c)** Region	**(d)** Purpose of grant	**(e)** Amount of cash grant	**(f)** Manner of cash disbursement	**(g)** Amount of noncash assistance	**(h)** Description of noncash assistance	**(i)** Method of valuation (book, FMV, appraisal, other)

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter .....

3 Enter total number of other organizations or entities .....

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
SCHOLARSHIPS	EUROPE (INCLUDING ICELAND & GREENLAND)	14	31,000.	CHECK	0.		
SCHOLARSHIPS	NORTH AMERICA	2	5,000.	CHECK	0.		

Part IV Foreign Forms

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see the Instructions for Form 926)*	☐ Yes	☒ No
2	Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see the Instructions for Forms 3520 and 3520-A; don't file with Form 990)*	☐ Yes	☒ No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see the Instructions for Form 5471)*	☐ Yes	☒ No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see the Instructions for Form 8621)*	☐ Yes	☒ No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see the Instructions for Form 8865)*	☐ Yes	☒ No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see the Instructions for Form 5713; don't file with Form 990)*	☐ Yes	☒ No

Part V **Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

PART I, LINE 2:
EACH YEAR, YIVO AWARDS A SERIES OF MAX WEINREICH CENTER RESEARCH FELLOWSHIPS FOR SCHOLARLY RESEARCH IN YIVO'S LIBRARY AND ARCHIVAL COLLECTIONS. THESE FELLOWSHIPS ARE INTENDED PRIMARILY, BUT NOT EXCLUSIVELY, FOR GRADUATE STUDENTS AND EMERGING SCHOLARS. EACH FELLOWSHIP REQUIRES A PUBLIC LECTURE BY THE HOLDER, TO BE HELD DURING OR IMMEDIATELY AFTER THE FELLOW'S RESEARCH PERIOD. FELLOWS ARE USUALLY EXPECTED TO SPEND A PERIOD OF FOUR TO SIX WEEKS IN RESIDENCE. THIS CAN BE DIVIDED INTO SEVERAL RESEARCH TRIPS, IN CONSULTATION WITH YIVO STAFF. THIS PROJECT IS MONITORED CLOSELY BY YIVO'S SENIOR ACADEMIC ADVISOR AND TEAM MEMBERS.

PART I, LINE 3:
PART III -GAAP METHOD OF ACCOUNTING

SCHEDULE G (Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Employer identification number

13-1641082

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- **a** ☐ Mail solicitations
- **b** ☐ Internet and email solicitations
- **c** ☐ Phone solicitations
- **d** ☐ In-person solicitations
- **e** ☐ Solicitation of nongovernment grants
- **f** ☐ Solicitation of government grants
- **g** ☐ Special fundraising events

2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ **Yes** ☐ **No**

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	**(ii)** Activity	**(iii)** Did fundraiser have custody or control of contributions? Yes	No	**(iv)** Gross receipts from activity	**(v)** Amount paid to (or retained by) fundraiser listed in col. **(i)**	**(vi)** Amount paid to (or retained by) organization
Total						

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Part II **Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than $15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than $5,000.

		(a) Event #1 GALA (event type)	(b) Event #2 (event type)	(c) Other events NONE (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1 Gross receipts	866,018.			866,018.
	2 Less: Contributions	765,533.			765,533.
	3 Gross income (line 1 minus line 2)	100,485.			100,485.
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs	92,600.			92,600.
	7 Food and beverages	61,985.			61,985.
	8 Entertainment	1,000.			1,000.
	9 Other direct expenses	101,739.			101,739.
	10 Direct expense summary. Add lines 4 through 9 in column (d)				257,324.
	11 Net income summary. Subtract line 10 from line 3, column (d)				-156,839.

Part III **Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes_____ % ☐ No	☐ Yes_____ % ☐ No	☐ Yes_____ % ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: _____

11 Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No

13 Indicate the percentage of gaming activity conducted in:

a The organization's facility	**13a**	%
b An outside facility	**13b**	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name _____

Address _____

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization $ _____ and the amount of gaming revenue retained by the third party $ _____

c If "Yes," enter the name and address of the third party:

Name _____

Address _____

16 Gaming manager information:

Name _____

Gaming manager compensation $ _____

Description of services provided _____

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year $

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

Part IV **Supplemental Information** *(continued)*

SCHEDULE I (Form 990)
(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization
YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Employer identification number
13-1641082

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ..... [X] Yes [ ] No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section (if applicable)	**(d)** Amount of cash grant	**(e)** Amount of noncash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of noncash assistance	**(h)** Purpose of grant or assistance

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table .....

3 Enter total number of other organizations listed in the line 1 table .....

For Paperwork Reduction Act Notice, see the Instructions for Form 990. **Schedule I (Form 990) (Rev. 12-2024)**

LHA 532101 04-01-25

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHOLARSHIPS AND FELLOWSHIPS	22	50,750.	0.		

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:
FELLOWSHIP RECIPIENTS ARE REQUIRED TO PERFORM RESEARCH AT YIVO DURING THE AWARD YEAR AND MUST PRESENT THE RESULTS OF THEIR WORK IN A PUBLIC FORUM.

SCHEDULE J (Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Employer identification number

13-1641082

Part I Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. ☐ First-class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax indemnification and gross-up payments ☐ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (such as maid, chauffeur, chef)		
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain **1b**		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? **2**		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. ☐ Compensation committee ☒ Written employment contract ☐ Independent compensation consultant ☐ Compensation survey or study ☐ Form 990 of other organizations ☒ Approval by the board or compensation committee		
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:		
a	Receive a severance payment or change-of-control payment? **4a**		X
b	Participate in or receive payment from a supplemental nonqualified retirement plan? **4b**		X
c	Participate in or receive payment from an equity-based compensation arrangement? **4c**		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.		
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.		
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:		
a	The organization? **5a**		X
b	Any related organization? **5b**		X
	If "Yes" on line 5a or 5b, describe in Part III.		
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:		
a	The organization? **6a**		X
b	Any related organization? **6b**		X
	If "Yes" on line 6a or 6b, describe in Part III.		
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III **7**		X
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III **8**		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? **9**		

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) JONATHAN BRENT	(i)	267,261.	0.	0.	11,008.	21,742.	300,011.	0.
EXECUTIVE DIRECTOR & CEO	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) MELISSA S. COHEN	(i)	232,265.	0.	0.	9,693.	11,289.	253,247.	0.
CHIEF DEVELOPMENT OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) ROBERT B. WAGMAN	(i)	186,615.	0.	0.	7,622.	20,986.	215,223.	0.
CHIEF FINANCIAL OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) SHELLY FREEMAN	(i)	172,374.	0.	0.	7,000.	11,028.	190,402.	0.
CHIEF OF STAFF	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) STEFANIE HALPERN	(i)	120,888.	0.	0.	5,140.	29,332.	155,360.	0.
DIRECTOR OF COLLECTIONS	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2025

Open to Public Inspection

Name of the organization

YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Employer identification number

13-1641082

Part I Types of Property

		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1	Art - Works of art				
2	Art - Historical treasures				
3	Art - Fractional interests				
4	Books and publications				
5	Clothing and household goods				
6	Cars and other vehicles				
7	Boats and planes				
8	Intellectual property				
9	Securities - Publicly traded	X	7	675,610.	FAIR MARKET VALUE
10	Securities - Closely held stock				
11	Securities - Partnership, LLC, or trust interests				
12	Securities - Miscellaneous				
13	Qualified conservation contribution - Historic structures				
14	Qualified conservation contribution - Other				
15	Real estate - Residential				
16	Real estate - Commercial				
17	Real estate - Other				
18	Collectibles				
19	Food inventory				
20	Drugs and medical supplies				
21	Taxidermy				
22	Historical artifacts				
23	Scientific specimens				
24	Archeological artifacts				
25	Other ( )				
26	Other ( )				
27	Other ( )				
28	Other ( )				

29	Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgment	29	0

			Yes	No
30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?	30a		X
b	If "Yes," describe the arrangement in Part II.			
31	Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	31		X
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a		X
b	If "Yes," describe in Part II.			
33	If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.			

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also, complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):
THE AMOUNT REPORTED IN COLUMN B REPRESENTS THE NUMBER OF DONORS OF SUCH ITEMS.

SCHEDULE O (Form 990)
(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization
YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Employer identification number
13-1641082

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
OFFERS CULTURAL EVENTS AND PROGRAMS THROUGHOUT THE YEAR, INCLUDING LECTURES, CONCERTS, FILMS, EXHIBITIONS AND SYMPOSIA. YIVO ALSO OFFERS ADULT EDUCATION AND YIDDISH LANGUAGE PROGRAMS, SCHOLARLY PUBLICATIONS, RESEARCH OPPORTUNITIES AND FELLOWSHIPS.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

PUBLICATIONS AND PUBLIC PROGRAMS - SINCE ITS INCEPTION IN 1925, IN PARALLEL WITH ITS RESEARCH, ARCHIVAL, AND BIBLIOGRAPHIC WORK, THE YIVO INSTITUTE HAS CARRIED OUT AN ACTIVE PROGRAM OF SCHOLARLY PUBLICATION. IN YIVO'S BOOKS, JOURNALS, CATALOGS, NEWSLETTERS, AND BROCHURES, EVERY ASPECT OF THE FIELD OF YIDDISH AND EAST EUROPEAN JEWISH HISTORY AND CULTURE, AS WELL AS MANY OTHER FIELDS OF MODERN JEWISH SCHOLARSHIP, HAS BEEN REPRESENTED: LINGUISTICS, CULTURE AND ECONOMIC HISTORY, FOLKLORE AND ANTHROPOLOGY, SOCIAL STUDIES, THEATER HISTORY AND MUSIC, LITERARY HISTORY AND BIBLIOGRAPHY.
EXPENSES $ 569,091. INCLUDING GRANTS OF $ 0. REVENUE $ 0.

LEARNING AND MEDIA CENTER - THE YIVO LEARNING AND MEDIA CENTER ("YLMC") IS A SPACE WHERE VISITING CLASSES, FROM SCHOOLS IN THE TRI-STATE AREA AND BEYOND, CAN EXPERIENCE ARCHIVE-BASED LESSONS DRAWING FROM YIVO'S COLLECTIONS TO LEARN ABOUT THE ARCHIVES, JEWISH HISTORY, AND THE VALUE OF PRIMARY SOURCES. IN ADDITION, MEMBERS OF THE BROADER PUBLIC WILL BE WELCOME TO EXPLORE JEWISH HISTORY AND JEWISH CULTURE AT THE LEARNING AND MEDIA CENTER. THIS PROJECT BEGAN IN THE YEAR ENDED DECEMBER 31, 2024 AND WAS COMPLETED AND OPENED TO THE PUBLIC DURING THE YEAR ENDED DECEMBER 31, 2025.
EXPENSES $ 357,170. INCLUDING GRANTS OF $ 0. REVENUE $ 0.

ONLINE MUSEUM - THE YIVO BRUCE AND FRANCESCA CERNIA SLOVIN ONLINE MUSEUM PROJECT PROVIDES ACCESS WORLDWIDE TO YIVO'S ARCHIVAL AND LIBRARY COLLECTIONS, WHICH ARE MEANINGFUL AND IMPORTANT ARCHIVAL TREASURES INSTRUMENTAL IN PRESERVING THE HISTORY AND CULTURE OF THE JEWISH PEOPLE. THE MUSEUM CONTAINS EXTENSIVE ORIGINAL DOCUMENTS AND PAGES OF BOOKS THAT HAVE BEEN DIGITIZED AS PART OF THE EDWARD BLANK YIVO VILNA COLLECTIONS PROJECT TO CREATE ENGLISH LANGUAGE GALLERIES THAT REFLECT THE SPECTRUM OF JEWISH LIFE IN EASTERN EUROPE AND RUSSIA FROM MUSIC, LITERATURE, AND THEATER TO MERCANTILE GUILDS, MUNICIPAL ORGANIZATIONS, AND RABBINIC COURTS; FROM TRADITIONAL WAYS OF LIFE AND THE EDUCATION OF CHILDREN TO ZIONISM AND REVOLUTION. THE ONLINE MUSEUM SERVES AS A COMPREHENSIVE HISTORICAL AND EDUCATIONAL PLATFORM FOR BOTH JEWS AND NON-JEWS, AND ALSO SERVES AS A KEY RESOURCE FOR EUROPEANS WHO SEEK TO UNDERSTAND THEIR OWN COUNTRIES' MULTICULTURAL HISTORIES. THIS PROJECT BEGAN IN THE YEAR ENDED DECEMBER 31, 2018 WITH THE SUPPORT OF A MAJOR DONOR AND THE ONLINE MUSEUM WAS LAUNCHED AUGUST 2020.
EXPENSES $ 287,684. INCLUDING GRANTS OF $ 0. REVENUE $ 0.

DIGITAL INITIATIVES - INCLUDES THE FUNCTIONS NECESSARY TO DEVELOP WORK PROCESSES TO ENSURE THE FUNCTIONALITY, FLEXIBILITY, AND SUSTAINABILITY OF ALL YIVO WEB AND SOCIAL MEDIA. PROJECTS INCLUDE FURTHER DEVELOPMENT OF THE ONLINE YIVO ENCYCLOPEDIA AND ONLINE GUIDE TO THE YIVO ARCHIVES

Name of the organization: YIVO INSTITUTE FOR JEWISH RESEARCH, INC.
Employer identification number: 13-1641082

AS WELL AS A COMPREHENSIVE REDESIGN OF THE YIVO.ORG WEBSITE.
EXPENSES $ 87,125. INCLUDING GRANTS OF $ 0. REVENUE $ 0.

FORM 990, PART VI, SECTION B, LINE 10B:
THE ONE SMALL CHAPTER THAT EXISTS HAS LIMITED ACTIVITY AND IS RUN BY A BOARD MEMBER WHO REGULARLY ATTENDS BOARD MEETINGS AND IS FAMILIAR WITH ALL OF THE ORGANIZATION'S POLICIES AND PROCEDURES.

FORM 990, PART VI, SECTION B, LINE 11B:
A DRAFT OF THE TAX RETURN IS PROVIDED TO THE CFO, THE EXECUTIVE DIRECTOR, AND THE AUDIT COMMITTEE FOR REVIEW. THEN IT IS DISCUSSED WITH THE OTHER BOARD MEMBERS.

FORM 990, PART VI, SECTION B, LINE 12C:
A CONFLICT OF INTEREST ARISES WHEN THE INTERESTS OF THE ORGANIZATION COME INTO CONFLICT WITH A COMPETING FINANCIAL OR PERSONAL INTEREST OF A COVERED PERSON OR AN AFFILIATED PARTY (AS DEFINED BELOW), OR OTHERWISE WHEN A COVERED PERSON'S PERSONAL OR FINANCIAL INTEREST COULD BE REASONABLY VIEWED AS AFFECTING HIS OR HER OBJECTIVITY OR INDEPENDENCE IN FULFILLING HIS OR HER DUTIES TO THE ORGANIZATION.

WHILE IT IS NOT POSSIBLE TO ANTICIPATE ALL POSSIBLE CONFLICT SITUATIONS, CONFLICTS OF INTEREST TYPICALLY ARISE WHEN A COVERED PERSON, OR ANY AFFILIATED PARTY HAS:

A) A COMPENSATION ARRANGEMENT OR OTHER INTEREST IN A TRANSACTION WITH THE ORGANIZATION.

B) A COMPENSATION ARRANGEMENT OR OTHER INTEREST IN OR AFFILIATION (SUBJECT TO DE MINIMIS EXCEPTIONS) WITH ANY ENTITY OR INDIVIDUAL THAT: (A) SELLS GOODS OR SERVICES TO, OR PURCHASES GOODS OR SERVICES FROM, THE ORGANIZATION; (B) COMPETES WITH THE ORGANIZATION; OR (C) THE ORGANIZATION HAS, OR IS NEGOTIATING, OR CONTEMPLATING NEGOTIATING, ANY OTHER TRANSACTION OR ARRANGEMENT.

C) USED HIS OR HER POSITION, OR CONFIDENTIAL INFORMATION OR THE ASSETS OF THE ORGANIZATION TO HIS OR HER (OR AN AFFILIATED PARTY'S) PERSONAL ADVANTAGE OR FOR AN IMPROPER PURPOSE.

D) ACQUIRED ANY PROPERTY OR OTHER RIGHTS IN WHICH THE ORGANIZATION HAS, OR THE COVERED PERSON KNOWS OR HAS REASON TO BELIEVE AT THE TIME OF ACQUISITION THAT THE ORGANIZATION IS LIKELY TO HAVE AN INTEREST.

E) AN OPPORTUNITY RELATED TO THE ACTIVITIES OF THE ORGANIZATION THAT IS AVAILABLE TO THE ORGANIZATION, UNLESS THE BOARD HAS MADE AN INFORMED DECISION THAT THE ORGANIZATION WILL NOT PURSUE THAT OPPORTUNITY.
F) BEEN INDEBTED TO THE ORGANIZATION, OTHER THAN FOR AMOUNTS DUE FOR ORDINARY TRAVEL AND EXPENSE ADVANCES; OR

G) ANY OTHER CIRCUMSTANCES THAT MAY MAKE IT DIFFICULT FOR THE COVERED PERSON TO EXERCISE INDEPENDENCE, OBJECTIVE JUDGMENT OR OTHERWISE PERFORM EFFECTIVELY.

FORM 990, PART VI, SECTION B, LINE 15:
THE EXECUTIVE DIRECTOR'S COMPENSATION IS DETERMINED BY THE BOARD. COMPENSATION OF OTHER OFFICERS IS DETERMINED BY THE EXECUTIVE DIRECTOR

Name of the organization: YIVO INSTITUTE FOR JEWISH RESEARCH, INC.
Employer identification number: 13-1641082

BASED ON COST-OF-LIVING AND PERFORMANCE EVALUATION ALONG WITH REVIEWING SALARY GUIDES ISSUED BY NON-PROFIT HIRING ORGANIZATIONS.

FORM 990, PART VI, SECTION C, LINE 19:
THE ORGANIZATION MAKE ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE UPON REQUEST.

FORM 990, PART IX, LINE 11G, OTHER FEES:

PROFESSIONAL FEES:	
PROGRAM SERVICE EXPENSES	146,252.
MANAGEMENT AND GENERAL EXPENSES	72,130.
FUNDRAISING EXPENSES	230,089.
TOTAL EXPENSES	448,471.
CONSULTANTS:	
PROGRAM SERVICE EXPENSES	362,389.
MANAGEMENT AND GENERAL EXPENSES	69,329.
FUNDRAISING EXPENSES	48,691.
TOTAL EXPENSES	480,409.
PERFORMANCE FEES AND HONORARIUM:	
PROGRAM SERVICE EXPENSES	53,819.
MANAGEMENT AND GENERAL EXPENSES	11,015.
FUNDRAISING EXPENSES	22,509.
TOTAL EXPENSES	87,343.
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	1,016,223.

SCHEDULE R (Form 990)
(Rev. January 2025)
Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization
YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Employer identification number
13-1641082

Part I **Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II **Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	(g) Section 512(b)(13) controlled entity? No
THE CENTER FOR JEWISH HISTORY, INC. - 13-3863344, 15 WEST 16TH STREET, NEW YORK, NY 10011	REPOSITORY FOR THE INST'S ARCHIVAL DOCUMENTS, BOOKS &, ARTIFACTS	NEW YORK	501(C)(3)	LINE 7	N/A		X

Part III **Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations? Yes	(h) No	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No	(k) Percentage ownership

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity? Yes	(i) No

Part V **Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.		Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity	1a		X
b Gift, grant, or capital contribution to related organization(s)	1b		X
c Gift, grant, or capital contribution from related organization(s)	1c		X
d Loans or loan guarantees to or for related organization(s)	1d		X
e Loans or loan guarantees by related organization(s)	1e		X
f Dividends from related organization(s)	1f		X
g Sale of assets to related organization(s)	1g		X
h Purchase of assets from related organization(s)	1h		X
i Exchange of assets with related organization(s)	1i		X
j Lease of facilities, equipment, or other assets to related organization(s)	1j		X
k Lease of facilities, equipment, or other assets from related organization(s)	1k	X	
l Performance of services or membership or fundraising solicitations for related organization(s)	1l		X
m Performance of services or membership or fundraising solicitations by related organization(s)	1m	X	
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n	X	
o Sharing of paid employees with related organization(s)	1o		X
p Reimbursement paid to related organization(s) for expenses	1p	X	
q Reimbursement paid by related organization(s) for expenses	1q		X
r Other transfer of cash or property to related organization(s)	1r		X
s Other transfer of cash or property from related organization(s)	1s		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners sec. 501(c)(3) orgs.? Yes	(e) No	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations? Yes	(h) No	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No	(k) Percentage ownership

Part VII **Supplemental Information**

Provide additional information for responses to questions on Schedule R. See instructions.

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
72	EQUIPMENT ARCHIVES GENERAL	03/22/22	SL	5.00	MQ	17	1,729.				1,729.	995.		346.	1,341.
73	EQUIPMENT SOUND ARCHIVES	10/22/22	SL	5.00	MQ	17	7,127.				7,127.	3,028.		1,425.	4,453.
74	EQUIPMENT MW CENTER GENERAL	12/31/22	SL	5.00	MQ	17	2,612.				2,612.	1,109.		522.	1,631.
75	EQUIPMENT ARCHIVES	03/22/22	SL	5.00	MQ	17	4,334.				4,334.	2,492.		867.	3,359.
76	EQUIPMENT MW CENTER SHINE ONLINE	12/31/22	SL	5.00	MQ	17	12,569.				12,569.	5,342.		2,514.	7,856.
77	COMPUTER-GENERAL ARCHIVES	02/22/23	SL	5.00	HY	17	2,105.			1,684.	421.	126.		84.	210.
78	COMPUTER EQUIPMENT	07/22/23	SL	5.00	HY	17	1,778.			1,422.	356.	107.		71.	178.
79	VIDEO CONFERENCE EQUIPMENT	08/27/23	SL	5.00	HY	17	7,283.			5,826.	1,457.	437.		291.	728.
80	DELL COMPUTER	12/31/23	SL	5.00	HY	17	1,465.			1,172.	293.	88.		59.	147.
81	COMPUTER EQUIPMENT	12/27/23	SL	5.00	HY	17	1,199.			959.	240.	72.		48.	120.
82	COMPUTER EQUIPMENT	10/27/23	SL	5.00	HY	17	1,891.			1,513.	378.	114.		76.	190.
83	CAMERA EQUIPMENT	06/27/23	SL	5.00	HY	17	5,096.			4,077.	1,019.	306.		204.	510.
84	COMPUTER EQUIPMENT	07/22/23	SL	5.00	HY	17	1,804.			1,443.	361.	108.		72.	180.
85	COMPUTER EQUIPMENT	07/22/23	SL	5.00	HY	17	1,899.			1,519.	380.	114.		76.	190.
86	COMPUTER EQUIPMENT	12/27/23	SL	5.00	HY	17	5,210.			4,168.	1,042.	312.		208.	520.
87	COMPUTER EQUPIMENT	04/30/23	SL	5.00	HY	17	2,273.			1,818.	455.	137.		91.	228.
88	COMPUTER EQUIPMENT	09/27/24	SL	5.00	MQ	17	1,449.			869.	580.	44.		116.	160.
89	COMPUTER EQUIPMENT	11/01/24	SL	5.00	MQ	17	2,051.			1,231.	820.	21.		164.	185.

FORM 990 PAGE 10 990

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
90	COMPUTER EQUIPMENT	03/27/24	SL	5.00	MQ	17	1,049.			629.	420.	74.		84.	158.
91	COMPUTER EQUIPMENT	11/20/24	SL	5.00	MQ	17	1,149.			689.	460.	12.		92.	104.
92	COMPUTER EQUIPMENT	01/17/24	SL	5.00	MQ	17	3,401.			2,041.	1,360.	238.		272.	510.
93	COMPUTER EQUIPMENT	02/27/24	SL	5.00	MQ	17	2,133.			1,280.	853.	149.		171.	320.
94	COMPUTER EQUIPMENT	02/27/24	SL	5.00	MQ	17	1,988.			1,193.	795.	139.		159.	298.
95	COMPUTER EQUIPMENT	05/14/24	SL	5.00	MQ	17	4,105.			2,463.	1,642.	205.		328.	533.
96	COMPUTER EQUIPMENT	06/27/24	SL	5.00	MQ	17	2,133.			1,280.	853.	107.		171.	278.
97	COMPUTER EQUIPMENT	06/27/24	SL	5.00	MQ	17	1,988.			1,193.	795.	99.		159.	258.
98	COMPUTER EQUIPMENT	07/27/24	SL	5.00	MQ	17	2,507.			1,504.	1,003.	75.		201.	276.
99	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	05/01/24	SL	15.00	MQ	17	30,000.				30,000.			2,000.	2,000.
100	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	07/15/24	SL	15.00	MQ	17	3,750.				3,750.			250.	250.
101	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	10/31/24	SL	15.00	MQ	17	88,468.				88,468.			5,898.	5,898.
102	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	11/12/24	SL	15.00	MQ	17	3,112.				3,112.			207.	207.
103	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	11/15/24	SL	15.00	MQ	17	4,666.				4,666.			311.	311.
104	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	11/30/24	SL	15.00	MQ	17	242,327.				242,327.			16,155.	16,155.
105	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	12/13/24	SL	15.00	MQ	17	17,608.				17,608.			1,174.	1,174.
106	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	12/31/24	SL	15.00	MQ	17	145,328.				145,328.			9,689.	9,689.
107	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	12/31/24	SL	7.00	MQ	17	9,058.				9,058.			1,294.	1,294.

528111 04-01-25

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

FORM 990 PAGE 10 990

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
108	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	12/31/24	SL	15.00	MQ	17	89,320.				89,320.			5,955.	5,955.
109	COMPUTER EQUIPMENT	11/30/25	SL	5.00	HY	19B	1,300.			1,300.				1,300.	
110	COMPUTER EQUIPMENT	02/27/25	SL	5.00	HY	19B	3,108.			3,108.				3,108.	
111	COMPUTER EQUIPMENT	02/27/25	SL	5.00	HY	19B	1,850.			1,850.				1,850.	
112	COMPUTER EQUIPMENT	02/27/25	SL	5.00	HY	19B	1,850.			1,850.				1,850.	
113	COMPUTER EQUIPMENT	02/27/25	SL	5.00	HY	19B	2,784.			2,784.				2,784.	
114	COMPUTER EQUIPMENT	12/31/25	SL	5.00	HY	19B	1,218.			1,218.				1,218.	
115	COMPUTER EQUIPMENT	02/27/25	SL	5.00	HY	19B	2,222.			2,222.				2,222.	
116	COMPUTER EQUIPMENT	02/27/25	SL	5.00	HY	19B	1,999.			1,999.				1,999.	
117	COMPUTER EQUIPMENT	11/30/25	SL	5.00	HY	19B	3,408.			3,408.				3,408.	
118	COMPUTER EQUIPMENT	11/30/25	SL	5.00	HY	19B	4,114.			4,114.				4,114.	
119	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	01/17/25	SL	15.00	HY	19E	3,906.				3,906.			130.	130.
120	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	02/14/25	SL	15.00	HY	19E	3,201.				3,201.			107.	107.
121	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	03/15/25	SL	15.00	HY	19E	1,500.				1,500.			50.	50.
122	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	04/10/25	SL	15.00	HY	19E	500.				500.			17.	17.
123	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	06/12/25	SL	15.00	HY	19E	500.				500.			17.	17.
124	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	08/14/25	SL	15.00	HY	19E	3,000.				3,000.			100.	100.
125	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	05/16/25	SL	15.00	HY	19E	3,009.				3,009.			100.	100.

528111 04-01-25

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

FORM 990 PAGE 10 990

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
126	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	09/05/25	SL	15.00	HY	19E	15,150.				15,150.			505.	505.
127	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	02/18/25	SL	15.00	HY	19E	480.				480.			16.	16.
128	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	03/10/25	SL	15.00	HY	19E	460.				460.			15.	15.
129	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	05/07/25	SL	15.00	HY	19E	400.				400.			13.	13.
130	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	01/09/25	SL	15.00	HY	19E	30,000.				30,000.			1,000.	1,000.
131	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	04/16/25	SL	15.00	HY	19E	30,000.				30,000.			1,000.	1,000.
132	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	08/13/25	SL	15.00	HY	19E	27,881.				27,881.			929.	929.
133	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	01/31/25	SL	15.00	HY	19E	79,622.				79,622.			2,654.	2,654.
134	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	03/31/25	SL	15.00	HY	19E	77,567.				77,567.			2,586.	2,586.
135	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	04/30/25	SL	15.00	HY	19E	85,864.				85,864.			2,862.	2,862.
136	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	02/03/25	SL	15.00	HY	19E	3,113.				3,113.			104.	104.
137	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	02/15/25	SL	15.00	HY	19E	6,244.				6,244.			208.	208.
138	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	03/26/25	SL	15.00	HY	19E	5,596.				5,596.			187.	187.
139	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	04/29/25	SL	15.00	HY	19E	10,464.				10,464.			349.	349.
140	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	04/29/25	SL	15.00	HY	19E	841.				841.			28.	28.
141	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	05/20/25	SL	15.00	HY	19E	2,008.				2,008.			67.	67.
142	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	05/20/25	SL	15.00	HY	19E	6,263.				6,263.			209.	209.
143	EQUIPMENT - LEARNING AND MEDIA CENTER	04/27/25	SL	5.00	HY	19B	4,353.				4,353.			435.	435.

528111 04-01-25

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
144	EQUIPMENT - LEARNING AND MEDIA CENTER	04/27/25	SL	5.00	HY	19B	1,376.				1,376.			138.	138.
145	EQUIPMENT - LEARNING AND MEDIA CENTER	04/27/25	SL	5.00	HY	19B	1,213.				1,213.			121.	121.
146	EQUIPMENT - LEARNING AND MEDIA CENTER	04/27/25	SL	5.00	HY	19B	415.				415.			42.	42.
147	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	07/16/25	SL	7.00	HY	19C	401.				401.			29.	29.
148	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	04/02/25	SL	7.00	HY	19C	9,058.				9,058.			647.	647.
149	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	02/24/25	SL	7.00	HY	19C	3,924.				3,924.			280.	280.
150	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	04/07/25	SL	7.00	HY	19C	3,924.				3,924.			280.	280.
151	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	04/17/25	SL	7.00	HY	19C	12,780.				12,780.			913.	913.
152	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	07/09/25	SL	7.00	HY	19C	1,565.				1,565.			112.	112.
153	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	02/13/25	SL	7.00	HY	19C	12,780.				12,780.			913.	913.
154	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	04/25/25	SL	7.00	HY	19C	1,565.				1,565.			112.	112.
155	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	02/11/25	SL	7.00	HY	19C	5,873.				5,873.			420.	420.
156	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	02/27/25	SL	7.00	HY	19C	17,440.				17,440.			1,246.	1,246.
4	FURNITURE & EQUIPMENT	VARIOUS	SL	5.00	HY	17	149,694.				149,694.	149,694.		0.	149,694.
5	EQUIPMENT	07/01/93	SL	5.00	HY	17	2,154.				2,154.	2,154.		0.	2,154.
6	EQUIPMENT	07/01/94	SL	5.00	HY	17	20,868.				20,868.	20,868.		0.	20,868.
7	FURNITURE	07/01/94	SL	7.00	HY	17	54,151.				54,151.	54,151.		0.	54,151.
8	EQUIPMENT	07/01/95	SL	5.00	HY	17	13,445.				13,445.	13,445.		0.	13,445.

2025 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10 990

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
9	FURNITURE	07/01/95	SL	7.00	HY	17	2,375.				2,375.	2,375.		0.	2,375.
10	EQUIPMENT	07/01/96	SL	5.00	HY	17	8,319.				8,319.	8,319.		0.	8,319.
11	EQUIPMENT	12/31/96	SL	7.00	HY	17	2,395.				2,395.	2,395.		0.	2,395.
12	EQUIPMENT	12/31/96	SL	5.00	HY	17	1,210.				1,210.	1,210.		0.	1,210.
13	EQUIPMENT	07/01/97	SL	5.00	HY	17	28,813.				28,813.	28,813.		0.	28,813.
14	COMPUTERS	07/01/98	SL	5.00	HY	17	5,750.				5,750.	5,750.		0.	5,750.
15	EQUIPMENT	07/01/98	SL	5.00	HY	17	3,563.				3,563.	3,563.		0.	3,563.
16	EQUIPMENT	07/01/99	SL	5.00	HY	17	5,762.				5,762.	5,762.		0.	5,762.
17	EQUIPMENT	07/01/00	SL	5.00	HY	17	1,469.				1,469.	1,469.		0.	1,469.
18	COMPUTER	07/01/00	SL	5.00	HY	17	6,111.				6,111.	6,111.		0.	6,111.
19	EQUIPMENT	07/01/00	SL	5.00	HY	17	2,367.				2,367.	2,367.		0.	2,367.
20	EQUIPMENT	07/01/00	SL	5.00	HY	17	6,000.				6,000.	6,000.		0.	6,000.
21	EQUIPMENT	07/01/00	SL	5.00	HY	17	1,266.				1,266.	1,266.		0.	1,266.
22	FURNITURE	01/01/01	SL	5.00	HY	17	4,110.				4,110.	4,110.		0.	4,110.
23	FURNITURE	01/01/01	SL	5.00	HY	17	3,945.				3,945.	3,945.		0.	3,945.
24	EQUIPMENT - COMPUTER	01/15/01	SL	5.00	HY	17	4,993.				4,993.	4,993.		0.	4,993.
25	FURNITURE	03/01/01	SL	5.00	HY	17	12,012.				12,012.	12,012.		0.	12,012.
26	FURNITURE	07/01/01	SL	5.00	HY	17	667.				667.	667.		0.	667.

528111 04-01-25

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

FORM 990 PAGE 10 990

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
27	CD RECORDER & DIGITAL AM/FM TUNER	03/07/02	SL	5.00	HY	17	889.				889.	889.		0.	889.
28	COMPUTER HARDWARE	06/28/02	SL	5.00	HY	17	4,654.				4,654.	4,654.		0.	4,654.
29	STEEL SHELVING UNITS	07/26/02	SL	7.00	HY	17	3,945.				3,945.	3,945.		0.	3,945.
30	MINITOWER	09/04/02	SL	5.00	HY	17	6,958.				6,958.	6,958.		0.	6,958.
31	LASER JET	12/27/02	SL	5.00	HY	17	692.				692.	692.		0.	692.
32	COMPUTER	06/26/02	SL	5.00	HY	17	2,187.				2,187.	2,187.		0.	2,187.
33	COMPUTER	09/17/02	SL	5.00	HY	17	2,599.				2,599.	2,599.		0.	2,599.
34	CABINET	01/29/02	SL	7.00	HY	17	6,083.				6,083.	6,083.		0.	6,083.
35	DESKJET- PRINTER	07/10/02	SL	5.00	HY	17	793.				793.	793.		0.	793.
36	MINITOWER	09/18/02	SL	5.00	HY	17	1,870.				1,870.	1,870.		0.	1,870.
37	COMPUTER	03/19/02	SL	5.00	HY	17	1,285.				1,285.	1,285.		0.	1,285.
38	COMPUTER	11/29/02	SL	5.00	HY	17	1,033.				1,033.	1,033.		0.	1,033.
39	COMPUTER	07/31/02	SL	5.00	HY	17	1,225.				1,225.	1,225.		0.	1,225.
40	COMPUTER	07/01/02	SL	5.00	HY	17	2,405.				2,405.	2,405.		0.	2,405.
41	COMPUTER	07/01/02	SL	5.00	HY	17	7,960.				7,960.	7,960.		0.	7,960.
42	COMPUTER	06/15/03	SL	5.00	HY	17	2,562.				2,562.	2,530.		0.	2,530.
43	EQUIPMENT PHOTO ARCHIVES	12/31/04	SL	5.00	MQ	17	2,163.			1,081.	1,082.	1,082.		0.	1,082.
44	COMPUTER	10/15/05	SL	5.00	MQ	17	1,200.				1,200.	1,200.		0.	1,200.

528111 04-01-25

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

FORM 990 PAGE 10 990

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
45	COMPUTER	06/30/06	SL	5.00	HY	17	1,246.				1,246.	1,246.		0.	1,246.
46	COMPUTER	06/30/06	SL	5.00	HY	17	2,182.				2,182.	2,182.		0.	2,182.
47	PRINTER	06/30/06	SL	5.00	HY	17	1,663.				1,663.	1,663.		0.	1,663.
48	AUDIO EQUIPMENT	01/02/08	SL	5.00	HY	17	1,557.			779.	778.	778.		0.	778.
49	COMPUTER 01	02/28/08	SL	5.00	HY	17	1,178.			589.	589.	589.		0.	589.
50	COMPUTERS 02	09/03/08	SL	5.00	HY	17	25,164.			12,370.	12,794.	12,794.		0.	12,794.
51	EQUIPMENT PHOTO ARCHIVES	05/03/11	SL	5.00	HY	17	1,155.				1,155.	1,155.		0.	1,155.
52	EQUIPMENT ARCHIVES GENERAL	07/01/11	SL	5.00	HY	17	34,995.				34,995.	34,995.		0.	34,995.
53	EQUIPMENT LIBRARY GENERAL	07/01/11	SL	5.00	HY	17	34,995.				34,995.	34,995.		0.	34,995.
54	EQUIPMENT ADMIN GENERAL	07/01/12	SL	5.00	HY	17	12,817.			6,409.	6,408.	6,408.		0.	6,408.
55	EQUIPMENT SOUND ARCHIVES	04/26/12	SL	5.00	HY	17	2,883.			1,442.	1,441.	1,441.		0.	1,441.
56	EQUIPMENT SOUND ARCHIVES	07/01/13	SL	5.00	HY	17	1,837.			919.	918.	918.		0.	918.
57	EQUIPMENT ADMIN GENERAL	10/08/14	SL	5.00	HY	17	5,728.				5,728.	5,728.		0.	5,728.
63	EQUIPMENT PHOTO ARCHIVES	03/25/15	SL	5.00	HY	17	3,030.				3,030.	3,030.		0.	3,030.
64	EQUIPMENT LIBRARY GENERAL	03/27/15	SL	5.00	HY	17	3,369.				3,369.	3,369.		0.	3,369.
68	EQUIPMENT MW CENTER GENERAL	02/28/19	SL	5.00	HY	17	1,076.			1,076.				0.	
69	EQUIPMENT ARCHIVES	03/31/19	SL	5.00	HY	17	9,351.			9,351.				0.	
70	EQUIPMENT ARCHIVES	08/07/20	SL	5.00	HY	17	21,589.				21,589.	19,642.		1,947.	21,589.

528111 04-01-25

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2025 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10 990

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	* 990 PAGE 10 TOTAL -						1,773,810.			97,842.	1,675,968.	537,812.		96,545.	610,504.
58	EQUIPMENT - WAGNER GALLERY	07/01/14	SL	5.00	HY	17	5,279.				5,279.	5,279.		0.	5,279.
59	FURNITURE & FIXTURES - WAGNER GALLERY	07/01/14	SL	7.00	HY	17	6,330.				6,330.	6,330.		0.	6,330.
60	LEASEHOLD IMPROVEMENTS - WAGNER GALLERY	07/01/14	SL	15.00	HY	17	74,174.				74,174.	51,922.		4,945.	56,867.
61	FURNITURE & FIXTURES - WAGNER GALLERY	07/01/15	SL	7.00	HY	17	10,578.				10,578.	10,578.		0.	10,578.
62	LEASEHOLD IMPROVEMENTS - WAGNER GALLERY	07/01/15	SL	15.00	HY	17	9,449.				9,449.	5,985.		630.	6,615.
66	DISPLAY PRINT	06/30/16	SL	5.00	HY	17	1,187.			594.	593.	535.		0.	535.
	* 990 PAGE 10 TOTAL -						106,997.			594.	106,403.	80,629.		5,575.	86,204.
	* GRAND TOTAL 990 PAGE 10 DEPR						1,880,807.			98,436.	1,782,371.	618,441.		102,120.	696,708.
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						1,382,718.			74,583.	1,308,135.	618,441.			677,767.
	ACQUISITIONS						498,089.			23,853.	474,236.	0.			18,941.
	DISPOSITIONS/RETIRED						0.			0.	0.	0.			0.
	ENDING BALANCE						1,880,807.			98,436.	1,782,371.	618,441.			696,708.
	ENDING ACCUM DEPR											795,144.			
	ENDING BOOK VALUE											1,085,663.			

528111 04-01-25

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Form **4562**

Department of the Treasury
Internal Revenue Service

Depreciation and Amortization

(Including Information on Listed Property) 990

Attach to your tax return.

Go to www.irs.gov/Form4562 for instructions and the latest information.

OMB No. 1545-0172

2025

Attachment Sequence No. **179**

Name(s) shown on return	Business or activity to which this form relates	Identifying number
YIVO INSTITUTE FOR JEWISH RESEARCH, INC.	FORM 990 PAGE 10	13-1641082

Part I **Election To Expense Certain Property Under Section 179** **Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	2,500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	4,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the **smaller** of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2024 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2026. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II **Special Depreciation Allowance and Other Depreciation** **(Don't** include listed property.**)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	23,853.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III **MACRS Depreciation** **(Don't** include listed property. See instructions.**)**

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2025	17	59,326.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ☐		

Section B - Assets Placed in Service During 2025 Tax Year Using the General Depreciation System

	(a) Classification of property (see instructions)	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a	3-year property						
b	5-year property		7,357.	5 YRS.	HY	SL	736.
c	7-year property		69,310.	7 YRS.	HY	SL	4,952.
d	10-year property						
e	15-year property		397,569.	15 YRS.	HY	SL	13,253.
f	20-year property						
g	25-year property			25 yrs.		S/L	
h	50-year property	/		50 yrs.	MM	S/L	
i	Residential rental property	/		27.5 yrs.	MM	S/L	
		/		27.5 yrs.	MM	S/L	
j	Nonresidential real property	/		39 yrs.	MM	S/L	
		/			MM	S/L	

Section C - Assets Placed in Service During 2025 Tax Year Using the Alternative Depreciation System

20a	Class life					S/L	
b	12-year			12 yrs.		S/L	
c	30-year	/		30 yrs.	MM	S/L	
d	40-year	/		40 yrs.	MM	S/L	
e	50-year	/		50 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	102,120.
23a	For assets shown in Part III that are placed in service during the current tax year, and have costs capitalized under section 263A, enter the amount of the basis attributable to interest costs capitalized under section 263A(f)	23a	
b	For assets shown in Part III that are placed in service during the current tax year, and have costs capitalized under section 263A, enter the amount of the basis attributable to costs capitalized under section 263A other than interest costs capitalized under section 263A(f)	23b	

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles. **)**

24a	Do you have evidence to support the business/investment use claimed?	☐ Yes	☐ No	
b	If "Yes," is the evidence written?	☐ Yes	☐ No	
c	Do you own, lease, or charter an aircraft? Check all that apply. See instructions	☐ Own	☐ Lease	☐ Charter

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use						25		
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21						28		
29 Add amounts in column (i), line 26. Enter here and on line 7							29	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (**don't** include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
	Yes	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Part V **Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.) (continued)

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **aren't** more than 5% owners or related persons.

		Yes	No
37	Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38	Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39	Do you treat all use of vehicles by employees as personal use?		
40	Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41	Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2025 tax year:					

43 Amortization of costs that began before your 2025 tax year	**43**	
44 **Total.** Add amounts in column (f). See the instructions for where to report	**44**	

- CURRENT YEAR FEDERAL - YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
72	EQUIPMENT ARCHIVES GENERAL	03 22 22	SL	5.00	17	1,729.			1,729.	995.		346.
73	EQUIPMENT SOUND ARCHIVES	10 22 22	SL	5.00	17	7,127.			7,127.	3,028.		1,425.
74	EQUIPMENT MW CENTER GENERAL	12 31 22	SL	5.00	17	2,612.			2,612.	1,109.		522.
75	EQUIPMENT ARCHIVES	03 22 22	SL	5.00	17	4,334.			4,334.	2,492.		867.
76	EQUIPMENT MW CENTER SHINE ONLINE	12 31 22	SL	5.00	17	12,569.			12,569.	5,342.		2,514.
77	COMPUTER-GENERAL ARCHIVES	02 22 23	SL	5.00	17	2,105.		1,684.	421.	126.		84.
78	COMPUTER EQUIPMENT	07 22 23	SL	5.00	17	1,778.		1,422.	356.	107.		71.
79	VIDEO CONFERENCE EQUIPMENT	08 27 23	SL	5.00	17	7,283.		5,826.	1,457.	437.		291.
80	DELL COMPUTER	12 31 23	SL	5.00	17	1,465.		1,172.	293.	88.		59.
81	COMPUTER EQUIPMENT	12 27 23	SL	5.00	17	1,199.		959.	240.	72.		48.
82	COMPUTER EQUIPMENT	10 27 23	SL	5.00	17	1,891.		1,513.	378.	114.		76.
83	CAMERA EQUIPMENT	06 27 23	SL	5.00	17	5,096.		4,077.	1,019.	306.		204.
84	COMPUTER EQUIPMENT	07 22 23	SL	5.00	17	1,804.		1,443.	361.	108.		72.
85	COMPUTER EQUIPMENT	07 22 23	SL	5.00	17	1,899.		1,519.	380.	114.		76.
86	COMPUTER EQUIPMENT	12 27 23	SL	5.00	17	5,210.		4,168.	1,042.	312.		208.
87	COMPUTER EQUPIMENT	04 30 23	SL	5.00	17	2,273.		1,818.	455.	137.		91.
88	COMPUTER EQUIPMENT	09 27 24	SL	5.00	17	1,449.		869.	580.	44.		116.
89	COMPUTER EQUIPMENT	11 01 24	SL	5.00	17	2,051.		1,231.	820.	21.		164.

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

- CURRENT YEAR FEDERAL - YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
90	COMPUTER EQUIPMENT	03 27 24	SL	5.00	17	1,049.		629.	420.	74.		84.
91	COMPUTER EQUIPMENT	11 20 24	SL	5.00	17	1,149.		689.	460.	12.		92.
92	COMPUTER EQUIPMENT	01 17 24	SL	5.00	17	3,401.		2,041.	1,360.	238.		272.
93	COMPUTER EQUIPMENT	02 27 24	SL	5.00	17	2,133.		1,280.	853.	149.		171.
94	COMPUTER EQUIPMENT	02 27 24	SL	5.00	17	1,988.		1,193.	795.	139.		159.
95	COMPUTER EQUIPMENT	05 14 24	SL	5.00	17	4,105.		2,463.	1,642.	205.		328.
96	COMPUTER EQUIPMENT	06 27 24	SL	5.00	17	2,133.		1,280.	853.	107.		171.
97	COMPUTER EQUIPMENT	06 27 24	SL	5.00	17	1,988.		1,193.	795.	99.		159.
98	COMPUTER EQUIPMENT	07 27 24	SL	5.00	17	2,507.		1,504.	1,003.	75.		201.
99	LEASEHOLD IMPROVEMENTS - LEAR	05 01 24	SL	15.00	17	30,000.			30,000.			2,000.
100	LEASEHOLD IMPROVEMENTS - LEAR	07 15 24	SL	15.00	17	3,750.			3,750.			250.
101	LEASEHOLD IMPROVEMENTS - LEAR	10 31 24	SL	15.00	17	88,468.			88,468.			5,898.
102	LEASEHOLD IMPROVEMENTS - LEAR	11 12 24	SL	15.00	17	3,112.			3,112.			207.
103	LEASEHOLD IMPROVEMENTS - LEAR	11 15 24	SL	15.00	17	4,666.			4,666.			311.
104	LEASEHOLD IMPROVEMENTS - LEAR	11 30 24	SL	15.00	17	242,327.			242,327.			16,155.
105	LEASEHOLD IMPROVEMENTS - LEAR	12 13 24	SL	15.00	17	17,608.			17,608.			1,174.
106	LEASEHOLD IMPROVEMENTS - LEAR	12 31 24	SL	15.00	17	145,328.			145,328.			9,689.
107	FURNITURE & FIXTURES - LEARNING	12 31 24	SL	7.00	17	9,058.			9,058.			1,294.

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2025 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR FEDERAL - YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
108	LEASEHOLD IMPROVEMENTS - LEAR	12 31 24	SL	15.00	17	89,320.			89,320.			5,955.
109	COMPUTER EQUIPMENT	11 30 25	SL	5.00	19B	1,300.		1,300.				1,300.
110	COMPUTER EQUIPMENT	02 27 25	SL	5.00	19B	3,108.		3,108.				3,108.
111	COMPUTER EQUIPMENT	02 27 25	SL	5.00	19B	1,850.		1,850.				1,850.
112	COMPUTER EQUIPMENT	02 27 25	SL	5.00	19B	1,850.		1,850.				1,850.
113	COMPUTER EQUIPMENT	02 27 25	SL	5.00	19B	2,784.		2,784.				2,784.
114	COMPUTER EQUIPMENT	12 31 25	SL	5.00	19B	1,218.		1,218.				1,218.
115	COMPUTER EQUIPMENT	02 27 25	SL	5.00	19B	2,222.		2,222.				2,222.
116	COMPUTER EQUIPMENT	02 27 25	SL	5.00	19B	1,999.		1,999.				1,999.
117	COMPUTER EQUIPMENT	11 30 25	SL	5.00	19B	3,408.		3,408.				3,408.
118	COMPUTER EQUIPMENT	11 30 25	SL	5.00	19B	4,114.		4,114.				4,114.
119	LEASEHOLD IMPROVEMENTS - LEAR	01 17 25	SL	15.00	19E	3,906.			3,906.			130.
120	LEASEHOLD IMPROVEMENTS - LEAR	02 14 25	SL	15.00	19E	3,201.			3,201.			107.
121	LEASEHOLD IMPROVEMENTS - LEAR	03 15 25	SL	15.00	19E	1,500.			1,500.			50.
122	LEASEHOLD IMPROVEMENTS - LEAR	04 10 25	SL	15.00	19E	500.			500.			17.
123	LEASEHOLD IMPROVEMENTS - LEAR	06 12 25	SL	15.00	19E	500.			500.			17.
124	LEASEHOLD IMPROVEMENTS - LEAR	08 14 25	SL	15.00	19E	3,000.			3,000.			100.
125	LEASEHOLD IMPROVEMENTS - LEAR	05 16 25	SL	15.00	19E	3,009.			3,009.			100.

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2025 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR FEDERAL - YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
126	LEASEHOLD IMPROVEMENTS - LEAR	09 05 25	SL	15.00	19E	15,150.			15,150.			505.
127	LEASEHOLD IMPROVEMENTS - LEAR	02 18 25	SL	15.00	19E	480.			480.			16.
128	LEASEHOLD IMPROVEMENTS - LEAR	03 10 25	SL	15.00	19E	460.			460.			15.
129	LEASEHOLD IMPROVEMENTS - LEAR	05 07 25	SL	15.00	19E	400.			400.			13.
130	LEASEHOLD IMPROVEMENTS - LEAR	01 09 25	SL	15.00	19E	30,000.			30,000.			1,000.
131	LEASEHOLD IMPROVEMENTS - LEAR	04 16 25	SL	15.00	19E	30,000.			30,000.			1,000.
132	LEASEHOLD IMPROVEMENTS - LEAR	08 13 25	SL	15.00	19E	27,881.			27,881.			929.
133	LEASEHOLD IMPROVEMENTS - LEAR	01 31 25	SL	15.00	19E	79,622.			79,622.			2,654.
134	LEASEHOLD IMPROVEMENTS - LEAR	03 31 25	SL	15.00	19E	77,567.			77,567.			2,586.
135	LEASEHOLD IMPROVEMENTS - LEAR	04 30 25	SL	15.00	19E	85,864.			85,864.			2,862.
136	LEASEHOLD IMPROVEMENTS - LEAR	02 03 25	SL	15.00	19E	3,113.			3,113.			104.
137	LEASEHOLD IMPROVEMENTS - LEAR	02 15 25	SL	15.00	19E	6,244.			6,244.			208.
138	LEASEHOLD IMPROVEMENTS - LEAR	03 26 25	SL	15.00	19E	5,596.			5,596.			187.
139	LEASEHOLD IMPROVEMENTS - LEAR	04 29 25	SL	15.00	19E	10,464.			10,464.			349.
140	LEASEHOLD IMPROVEMENTS - LEAR	04 29 25	SL	15.00	19E	841.			841.			28.
141	LEASEHOLD IMPROVEMENTS - LEAR	05 20 25	SL	15.00	19E	2,008.			2,008.			67.
142	LEASEHOLD IMPROVEMENTS - LEAR	05 20 25	SL	15.00	19E	6,263.			6,263.			209.
143	EQUIPMENT - LEARNING AND MEDIA	04 27 25	SL	5.00	19B	4,353.			4,353.			435.

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2025 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR FEDERAL - YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
144	EQUIPMENT - LEARNING AND MEDIA	04 27 25	SL	5.00	19B	1,376.			1,376.			138.
145	EQUIPMENT - LEARNING AND MEDIA	04 27 25	SL	5.00	19B	1,213.			1,213.			121.
146	EQUIPMENT - LEARNING AND MEDIA	04 27 25	SL	5.00	19B	415.			415.			42.
147	FURNITURE & FIXTURES - LEARNING	07 16 25	SL	7.00	19C	401.			401.			29.
148	FURNITURE & FIXTURES - LEARNING	04 02 25	SL	7.00	19C	9,058.			9,058.			647.
149	FURNITURE & FIXTURES - LEARNING	02 24 25	SL	7.00	19C	3,924.			3,924.			280.
150	FURNITURE & FIXTURES - LEARNING	04 07 25	SL	7.00	19C	3,924.			3,924.			280.
151	FURNITURE & FIXTURES - LEARNING	04 17 25	SL	7.00	19C	12,780.			12,780.			913.
152	FURNITURE & FIXTURES - LEARNING	07 09 25	SL	7.00	19C	1,565.			1,565.			112.
153	FURNITURE & FIXTURES - LEARNING	02 13 25	SL	7.00	19C	12,780.			12,780.			913.
154	FURNITURE & FIXTURES - LEARNING	04 25 25	SL	7.00	19C	1,565.			1,565.			112.
155	FURNITURE & FIXTURES - LEARNING	02 11 25	SL	7.00	19C	5,873.			5,873.			420.
156	FURNITURE & FIXTURES - LEARNING	02 27 25	SL	7.00	19C	17,440.			17,440.			1,246.
4	FURNITURE & EQUIPMENT	VARIES	SL	5.00	17	149,694.			149,694.	149,694.		0.
5	EQUIPMENT	07 01 93	SL	5.00	17	2,154.			2,154.	2,154.		0.
6	EQUIPMENT	07 01 94	SL	5.00	17	20,868.			20,868.	20,868.		0.
7	FURNITURE	07 01 94	SL	7.00	17	54,151.			54,151.	54,151.		0.
8	EQUIPMENT	07 01 95	SL	5.00	17	13,445.			13,445.	13,445.		0.

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2025 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR FEDERAL - YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
9	FURNITURE	07 01 95	SL	7.00	17	2,375.			2,375.	2,375.		0.
10	EQUIPMENT	07 01 96	SL	5.00	17	8,319.			8,319.	8,319.		0.
11	EQUIPMENT	12 31 96	SL	7.00	17	2,395.			2,395.	2,395.		0.
12	EQUIPMENT	12 31 96	SL	5.00	17	1,210.			1,210.	1,210.		0.
13	EQUIPMENT	07 01 97	SL	5.00	17	28,813.			28,813.	28,813.		0.
14	COMPUTERS	07 01 98	SL	5.00	17	5,750.			5,750.	5,750.		0.
15	EQUIPMENT	07 01 98	SL	5.00	17	3,563.			3,563.	3,563.		0.
16	EQUIPMENT	07 01 99	SL	5.00	17	5,762.			5,762.	5,762.		0.
17	EQUIPMENT	07 01 00	SL	5.00	17	1,469.			1,469.	1,469.		0.
18	COMPUTER	07 01 00	SL	5.00	17	6,111.			6,111.	6,111.		0.
19	EQUIPMENT	07 01 00	SL	5.00	17	2,367.			2,367.	2,367.		0.
20	EQUIPMENT	07 01 00	SL	5.00	17	6,000.			6,000.	6,000.		0.
21	EQUIPMENT	07 01 00	SL	5.00	17	1,266.			1,266.	1,266.		0.
22	FURNITURE	01 01 01	SL	5.00	17	4,110.			4,110.	4,110.		0.
23	FURNITURE	01 01 01	SL	5.00	17	3,945.			3,945.	3,945.		0.
24	EQUIPMENT - COMPUTER	01 15 01	SL	5.00	17	4,993.			4,993.	4,993.		0.
25	FURNITURE	03 01 01	SL	5.00	17	12,012.			12,012.	12,012.		0.
26	FURNITURE	07 01 01	SL	5.00	17	667.			667.	667.		0.

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2025 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR FEDERAL - YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
27	CD RECORDER & DIGITAL AM/FM TUNER	03 07 02	SL	5.00	17	889.			889.	889.		0.
28	COMPUTER HARDWARE	06 28 02	SL	5.00	17	4,654.			4,654.	4,654.		0.
29	STEEL SHELVING UNITS	07 26 02	SL	7.00	17	3,945.			3,945.	3,945.		0.
30	MINITOWER	09 04 02	SL	5.00	17	6,958.			6,958.	6,958.		0.
31	LASER JET	12 27 02	SL	5.00	17	692.			692.	692.		0.
32	COMPUTER	06 26 02	SL	5.00	17	2,187.			2,187.	2,187.		0.
33	COMPUTER	09 17 02	SL	5.00	17	2,599.			2,599.	2,599.		0.
34	CABINET	01 29 02	SL	7.00	17	6,083.			6,083.	6,083.		0.
35	DESKJET- PRINTER	07 10 02	SL	5.00	17	793.			793.	793.		0.
36	MINITOWER	09 18 02	SL	5.00	17	1,870.			1,870.	1,870.		0.
37	COMPUTER	03 19 02	SL	5.00	17	1,285.			1,285.	1,285.		0.
38	COMPUTER	11 29 02	SL	5.00	17	1,033.			1,033.	1,033.		0.
39	COMPUTER	07 31 02	SL	5.00	17	1,225.			1,225.	1,225.		0.
40	COMPUTER	07 01 02	SL	5.00	17	2,405.			2,405.	2,405.		0.
41	COMPUTER	07 01 02	SL	5.00	17	7,960.			7,960.	7,960.		0.
42	COMPUTER	06 15 03	SL	5.00	17	2,562.			2,562.	2,530.		0.
43	EQUIPMENT PHOTO ARCHIVES	12 31 04	SL	5.00	17	2,163.		1,081.	1,082.	1,082.		0.
44	COMPUTER	10 15 05	SL	5.00	17	1,200.			1,200.	1,200.		0.

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2025 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR FEDERAL - YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
45	COMPUTER	06 30 06	SL	5.00	17	1,246.			1,246.	1,246.		0.
46	COMPUTER	06 30 06	SL	5.00	17	2,182.			2,182.	2,182.		0.
47	PRINTER	06 30 06	SL	5.00	17	1,663.			1,663.	1,663.		0.
48	AUDIO EQUIPMENT	01 02 08	SL	5.00	17	1,557.		779.	778.	778.		0.
49	COMPUTER 01	02 28 08	SL	5.00	17	1,178.		589.	589.	589.		0.
50	COMPUTERS 02	09 03 08	SL	5.00	17	25,164.		12,370.	12,794.	12,794.		0.
51	EQUIPMENT PHOTO ARCHIVES	05 03 11	SL	5.00	17	1,155.			1,155.	1,155.		0.
52	EQUIPMENT ARCHIVES GENERAL	07 01 11	SL	5.00	17	34,995.			34,995.	34,995.		0.
53	EQUIPMENT LIBRARY GENERAL	07 01 11	SL	5.00	17	34,995.			34,995.	34,995.		0.
54	EQUIPMENT ADMIN GENERAL	07 01 12	SL	5.00	17	12,817.		6,409.	6,408.	6,408.		0.
55	EQUIPMENT SOUND ARCHIVES	04 26 12	SL	5.00	17	2,883.		1,442.	1,441.	1,441.		0.
56	EQUIPMENT SOUND ARCHIVES	07 01 13	SL	5.00	17	1,837.		919.	918.	918.		0.
57	EQUIPMENT ADMIN GENERAL	10 08 14	SL	5.00	17	5,728.			5,728.	5,728.		0.
63	EQUIPMENT PHOTO ARCHIVES	03 25 15	SL	5.00	17	3,030.			3,030.	3,030.		0.
64	EQUIPMENT LIBRARY GENERAL	03 27 15	SL	5.00	17	3,369.			3,369.	3,369.		0.
68	EQUIPMENT MW CENTER GENERAL	02 28 19	SL	5.00	17	1,076.		1,076.				0.
69	EQUIPMENT ARCHIVES	03 31 19	SL	5.00	17	9,351.		9,351.				0.
70	EQUIPMENT ARCHIVES	08 07 20	SL	5.00	17	21,589.			21,589.	19,642.		1,947.

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2025 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR FEDERAL - YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
	* 990 PAGE 10 TOTAL -					1773810.		97,842.	1675968.	537,812.		96,545.
58	EQUIPMENT - WAGNER GALLERY	07 01 14	SL	5.00	17	5,279.			5,279.	5,279.		0.
59	FURNITURE & FIXTURES - WAGNER G	07 01 14	SL	7.00	17	6,330.			6,330.	6,330.		0.
60	LEASEHOLD IMPROVEMENTS - WAGN	07 01 14	SL	15.00	17	74,174.			74,174.	51,922.		4,945.
61	FURNITURE & FIXTURES - WAGNER G	07 01 15	SL	7.00	17	10,578.			10,578.	10,578.		0.
62	LEASEHOLD IMPROVEMENTS - WAGN	07 01 15	SL	15.00	17	9,449.			9,449.	5,985.		630.
66	DISPLAY PRINT	06 30 16	SL	5.00	17	1,187.		594.	593.	535.		0.
	* 990 PAGE 10 TOTAL -					106,997.		594.	106,403.	80,629.		5,575.
	* GRAND TOTAL 990 PAGE 10 DEPR					1880807.		98,436.	1782371.	618,441.		102,120.
	CURRENT YEAR ACTIVITY											
	BEGINNING BALANCE					1382718.		74,583.	1308135.	618,441.		
	ACQUISITIONS					498,089.		23,853.	474,236.	0.		
	DISPOSITIONS					0.		0.	0.	0.		
	ENDING BALANCE					1880807.		98,436.	1782371.	618,441.		

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

- NEXT YEAR FEDERAL - YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
72	EQUIPMENT ARCHIVES GENERAL	03 22 22	SL	5.00	1,729.		1,729.	1,341.	346.
73	EQUIPMENT SOUND ARCHIVES	10 22 22	SL	5.00	7,127.		7,127.	4,453.	1,425.
74	EQUIPMENT MW CENTER GENERAL	12 31 22	SL	5.00	2,612.		2,612.	1,631.	522.
75	EQUIPMENT ARCHIVES	03 22 22	SL	5.00	4,334.		4,334.	3,359.	867.
76	EQUIPMENT MW CENTER SHINE ONLINE	12 31 22	SL	5.00	12,569.		12,569.	7,856.	2,514.
77	COMPUTER-GENERAL ARCHIVES	02 22 23	SL	5.00	2,105.	1,684.	421.	210.	84.
78	COMPUTER EQUIPMENT	07 22 23	SL	5.00	1,778.	1,422.	356.	178.	71.
79	VIDEO CONFERENCE EQUIPMENT	08 27 23	SL	5.00	7,283.	5,826.	1,457.	728.	291.
80	DELL COMPUTER	12 31 23	SL	5.00	1,465.	1,172.	293.	147.	59.
81	COMPUTER EQUIPMENT	12 27 23	SL	5.00	1,199.	959.	240.	120.	48.
82	COMPUTER EQUIPMENT	10 27 23	SL	5.00	1,891.	1,513.	378.	190.	76.
83	CAMERA EQUIPMENT	06 27 23	SL	5.00	5,096.	4,077.	1,019.	510.	204.
84	COMPUTER EQUIPMENT	07 22 23	SL	5.00	1,804.	1,443.	361.	180.	72.
85	COMPUTER EQUIPMENT	07 22 23	SL	5.00	1,899.	1,519.	380.	190.	76.
86	COMPUTER EQUIPMENT	12 27 23	SL	5.00	5,210.	4,168.	1,042.	520.	208.
87	COMPUTER EQUPIMENT	04 30 23	SL	5.00	2,273.	1,818.	455.	228.	91.
88	COMPUTER EQUIPMENT	09 27 24	SL	5.00	1,449.	869.	580.	160.	116.
89	COMPUTER EQUIPMENT	11 01 24	SL	5.00	2,051.	1,231.	820.	185.	164.
90	COMPUTER EQUIPMENT	03 27 24	SL	5.00	1,049.	629.	420.	158.	84.
91	COMPUTER EQUIPMENT	11 20 24	SL	5.00	1,149.	689.	460.	104.	92.
92	COMPUTER EQUIPMENT	01 17 24	SL	5.00	3,401.	2,041.	1,360.	510.	272.
93	COMPUTER EQUIPMENT	02 27 24	SL	5.00	2,133.	1,280.	853.	320.	171.
94	COMPUTER EQUIPMENT	02 27 24	SL	5.00	1,988.	1,193.	795.	298.	159.
95	COMPUTER EQUIPMENT	05 14 24	SL	5.00	4,105.	2,463.	1,642.	533.	328.
96	COMPUTER EQUIPMENT	06 27 24	SL	5.00	2,133.	1,280.	853.	278.	171.
97	COMPUTER EQUIPMENT	06 27 24	SL	5.00	1,988.	1,193.	795.	258.	159.
98	COMPUTER EQUIPMENT	07 27 24	SL	5.00	2,507.	1,504.	1,003.	276.	201.
99	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	05 01 24	SL	15.00	30,000.		30,000.	2,000.	2,000.
100	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	07 15 24	SL	15.00	3,750.		3,750.	250.	250.
101	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	10 31 24	SL	15.00	88,468.		88,468.	5,898.	5,898.

(D) - Asset disposed

* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone

- NEXT YEAR FEDERAL - YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
102	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	11 12 24	SL	15.00	3,112.		3,112.	207.	207.
103	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	11 15 24	SL	15.00	4,666.		4,666.	311.	311.
104	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	11 30 24	SL	15.00	242,327.		242,327.	16,155.	16,155.
105	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	12 13 24	SL	15.00	17,608.		17,608.	1,174.	1,174.
106	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	12 31 24	SL	15.00	145,328.		145,328.	9,689.	9,689.
107	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	12 31 24	SL	7.00	9,058.		9,058.	1,294.	1,294.
108	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	12 31 24	SL	15.00	89,320.		89,320.	5,955.	5,955.
109	COMPUTER EQUIPMENT	11 30 25	SL	5.00	1,300.	1,300.			0.
110	COMPUTER EQUIPMENT	02 27 25	SL	5.00	3,108.	3,108.			0.
111	COMPUTER EQUIPMENT	02 27 25	SL	5.00	1,850.	1,850.			0.
112	COMPUTER EQUIPMENT	02 27 25	SL	5.00	1,850.	1,850.			0.
113	COMPUTER EQUIPMENT	02 27 25	SL	5.00	2,784.	2,784.			0.
114	COMPUTER EQUIPMENT	12 31 25	SL	5.00	1,218.	1,218.			0.
115	COMPUTER EQUIPMENT	02 27 25	SL	5.00	2,222.	2,222.			0.
116	COMPUTER EQUIPMENT	02 27 25	SL	5.00	1,999.	1,999.			0.
117	COMPUTER EQUIPMENT	11 30 25	SL	5.00	3,408.	3,408.			0.
118	COMPUTER EQUIPMENT	11 30 25	SL	5.00	4,114.	4,114.			0.
119	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	01 17 25	SL	15.00	3,906.		3,906.	130.	260.
120	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	02 14 25	SL	15.00	3,201.		3,201.	107.	213.
121	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	03 15 25	SL	15.00	1,500.		1,500.	50.	100.
122	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	04 10 25	SL	15.00	500.		500.	17.	33.
123	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	06 12 25	SL	15.00	500.		500.	17.	33.

(D) - Asset disposed * ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone

- NEXT YEAR FEDERAL - YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
124	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	08 14 25	SL	15.00	3,000.		3,000.	100.	200.
125	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	05 16 25	SL	15.00	3,009.		3,009.	100.	201.
126	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	09 05 25	SL	15.00	15,150.		15,150.	505.	1,010.
127	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	02 18 25	SL	15.00	480.		480.	16.	32.
128	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	03 10 25	SL	15.00	460.		460.	15.	31.
129	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	05 07 25	SL	15.00	400.		400.	13.	27.
130	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	01 09 25	SL	15.00	30,000.		30,000.	1,000.	2,000.
131	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	04 16 25	SL	15.00	30,000.		30,000.	1,000.	2,000.
132	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	08 13 25	SL	15.00	27,881.		27,881.	929.	1,859.
133	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	01 31 25	SL	15.00	79,622.		79,622.	2,654.	5,308.
134	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	03 31 25	SL	15.00	77,567.		77,567.	2,586.	5,171.
135	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	04 30 25	SL	15.00	85,864.		85,864.	2,862.	5,724.
136	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	02 03 25	SL	15.00	3,113.		3,113.	104.	208.
137	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	02 15 25	SL	15.00	6,244.		6,244.	208.	416.
138	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	03 26 25	SL	15.00	5,596.		5,596.	187.	373.
139	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	04 29 25	SL	15.00	10,464.		10,464.	349.	698.
140	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	04 29 25	SL	15.00	841.		841.	28.	56.

(D) - Asset disposed * ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone

- NEXT YEAR FEDERAL - YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
141	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	05 20 25	SL	15.00	2,008.		2,008.	67.	134.
142	LEASEHOLD IMPROVEMENTS - LEARNING AND MEDIA CENTER	05 20 25	SL	15.00	6,263.		6,263.	209.	418.
143	EQUIPMENT - LEARNING AND MEDIA CENTER	04 27 25	SL	5.00	4,353.		4,353.	435.	871.
144	EQUIPMENT - LEARNING AND MEDIA CENTER	04 27 25	SL	5.00	1,376.		1,376.	138.	275.
145	EQUIPMENT - LEARNING AND MEDIA CENTER	04 27 25	SL	5.00	1,213.		1,213.	121.	243.
146	EQUIPMENT - LEARNING AND MEDIA CENTER	04 27 25	SL	5.00	415.		415.	42.	83.
147	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	07 16 25	SL	7.00	401.		401.	29.	57.
148	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	04 02 25	SL	7.00	9,058.		9,058.	647.	1,294.
149	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	02 24 25	SL	7.00	3,924.		3,924.	280.	561.
150	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	04 07 25	SL	7.00	3,924.		3,924.	280.	561.
151	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	04 17 25	SL	7.00	12,780.		12,780.	913.	1,826.
152	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	07 09 25	SL	7.00	1,565.		1,565.	112.	224.
153	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	02 13 25	SL	7.00	12,780.		12,780.	913.	1,826.
154	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	04 25 25	SL	7.00	1,565.		1,565.	112.	224.
155	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	02 11 25	SL	7.00	5,873.		5,873.	420.	839.
156	FURNITURE & FIXTURES - LEARNING AND MEDIA CENTER	02 27 25	SL	7.00	17,440.		17,440.	1,246.	2,491.
4	FURNITURE & EQUIPMENT	VARIES	SL	5.00	149,694.		149,694.	149,694.	0.
5	EQUIPMENT	07 01 93	SL	5.00	2,154.		2,154.	2,154.	0.

(D) - Asset disposed * ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone

- NEXT YEAR FEDERAL - YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
6	EQUIPMENT	07 01 94	SL	5.00	20,868.		20,868.	20,868.	0.
7	FURNITURE	07 01 94	SL	7.00	54,151.		54,151.	54,151.	0.
8	EQUIPMENT	07 01 95	SL	5.00	13,445.		13,445.	13,445.	0.
9	FURNITURE	07 01 95	SL	7.00	2,375.		2,375.	2,375.	0.
10	EQUIPMENT	07 01 96	SL	5.00	8,319.		8,319.	8,319.	0.
11	EQUIPMENT	12 31 96	SL	7.00	2,395.		2,395.	2,395.	0.
12	EQUIPMENT	12 31 96	SL	5.00	1,210.		1,210.	1,210.	0.
13	EQUIPMENT	07 01 97	SL	5.00	28,813.		28,813.	28,813.	0.
14	COMPUTERS	07 01 98	SL	5.00	5,750.		5,750.	5,750.	0.
15	EQUIPMENT	07 01 98	SL	5.00	3,563.		3,563.	3,563.	0.
16	EQUIPMENT	07 01 99	SL	5.00	5,762.		5,762.	5,762.	0.
17	EQUIPMENT	07 01 00	SL	5.00	1,469.		1,469.	1,469.	0.
18	COMPUTER	07 01 00	SL	5.00	6,111.		6,111.	6,111.	0.
19	EQUIPMENT	07 01 00	SL	5.00	2,367.		2,367.	2,367.	0.
20	EQUIPMENT	07 01 00	SL	5.00	6,000.		6,000.	6,000.	0.
21	EQUIPMENT	07 01 00	SL	5.00	1,266.		1,266.	1,266.	0.
22	FURNITURE	01 01 01	SL	5.00	4,110.		4,110.	4,110.	0.
23	FURNITURE	01 01 01	SL	5.00	3,945.		3,945.	3,945.	0.
24	EQUIPMENT - COMPUTER	01 15 01	SL	5.00	4,993.		4,993.	4,993.	0.
25	FURNITURE	03 01 01	SL	5.00	12,012.		12,012.	12,012.	0.
26	FURNITURE	07 01 01	SL	5.00	667.		667.	667.	0.
27	CD RECORDER & DIGITAL AM/FM TUNER	03 07 02	SL	5.00	889.		889.	889.	0.
28	COMPUTER HARDWARE	06 28 02	SL	5.00	4,654.		4,654.	4,654.	0.
29	STEEL SHELVING UNITS	07 26 02	SL	7.00	3,945.		3,945.	3,945.	0.
30	MINITOWER	09 04 02	SL	5.00	6,958.		6,958.	6,958.	0.
31	LASER JET	12 27 02	SL	5.00	692.		692.	692.	0.
32	COMPUTER	06 26 02	SL	5.00	2,187.		2,187.	2,187.	0.
33	COMPUTER	09 17 02	SL	5.00	2,599.		2,599.	2,599.	0.
34	CABINET	01 29 02	SL	7.00	6,083.		6,083.	6,083.	0.
35	DESKJET- PRINTER	07 10 02	SL	5.00	793.		793.	793.	0.
36	MINITOWER	09 18 02	SL	5.00	1,870.		1,870.	1,870.	0.
37	COMPUTER	03 19 02	SL	5.00	1,285.		1,285.	1,285.	0.
38	COMPUTER	11 29 02	SL	5.00	1,033.		1,033.	1,033.	0.
39	COMPUTER	07 31 02	SL	5.00	1,225.		1,225.	1,225.	0.

(D) - Asset disposed * ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone

- NEXT YEAR FEDERAL - YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
40	COMPUTER	07 01 02	SL	5.00	2,405.		2,405.	2,405.	0.
41	COMPUTER	07 01 02	SL	5.00	7,960.		7,960.	7,960.	0.
42	COMPUTER	06 15 03	SL	5.00	2,562.		2,562.	2,530.	0.
43	EQUIPMENT PHOTO ARCHIVES	12 31 04	SL	5.00	2,163.	1,081.	1,082.	1,082.	0.
44	COMPUTER	10 15 05	SL	5.00	1,200.		1,200.	1,200.	0.
45	COMPUTER	06 30 06	SL	5.00	1,246.		1,246.	1,246.	0.
46	COMPUTER	06 30 06	SL	5.00	2,182.		2,182.	2,182.	0.
47	PRINTER	06 30 06	SL	5.00	1,663.		1,663.	1,663.	0.
48	AUDIO EQUIPMENT	01 02 08	SL	5.00	1,557.	779.	778.	778.	0.
49	COMPUTER 01	02 28 08	SL	5.00	1,178.	589.	589.	589.	0.
50	COMPUTERS 02	09 03 08	SL	5.00	25,164.	12,370.	12,794.	12,794.	0.
51	EQUIPMENT PHOTO ARCHIVES	05 03 11	SL	5.00	1,155.		1,155.	1,155.	0.
52	EQUIPMENT ARCHIVES GENERAL	07 01 11	SL	5.00	34,995.		34,995.	34,995.	0.
53	EQUIPMENT LIBRARY GENERAL	07 01 11	SL	5.00	34,995.		34,995.	34,995.	0.
54	EQUIPMENT ADMIN GENERAL	07 01 12	SL	5.00	12,817.	6,409.	6,408.	6,408.	0.
55	EQUIPMENT SOUND ARCHIVES	04 26 12	SL	5.00	2,883.	1,442.	1,441.	1,441.	0.
56	EQUIPMENT SOUND ARCHIVES	07 01 13	SL	5.00	1,837.	919.	918.	918.	0.
57	EQUIPMENT ADMIN GENERAL	10 08 14	SL	5.00	5,728.		5,728.	5,728.	0.
63	EQUIPMENT PHOTO ARCHIVES	03 25 15	SL	5.00	3,030.		3,030.	3,030.	0.
64	EQUIPMENT LIBRARY GENERAL	03 27 15	SL	5.00	3,369.		3,369.	3,369.	0.
68	EQUIPMENT MW CENTER GENERAL	02 28 19	SL	5.00	1,076.	1,076.			0.
69	EQUIPMENT ARCHIVES	03 31 19	SL	5.00	9,351.	9,351.			0.
70	EQUIPMENT ARCHIVES	08 07 20	SL	5.00	21,589.		21,589.	21,589.	0.
	* 990 PAGE 10 TOTAL -				1773810.	97,842.	1675968.	610,504.	89,684.
58	EQUIPMENT - WAGNER GALLERY	07 01 14	SL	5.00	5,279.		5,279.	5,279.	0.
	FURNITURE & FIXTURES - WAGNER								
59	GALLERY	07 01 14	SL	7.00	6,330.		6,330.	6,330.	0.
	LEASEHOLD IMPROVEMENTS - WAGNER								
60	GALLERY	07 01 14	SL	15.00	74,174.		74,174.	56,867.	4,945.
	FURNITURE & FIXTURES - WAGNER								
61	GALLERY	07 01 15	SL	7.00	10,578.		10,578.	10,578.	0.
	LEASEHOLD IMPROVEMENTS - WAGNER								
62	GALLERY	07 01 15	SL	15.00	9,449.		9,449.	6,615.	630.
66	DISPLAY PRINT	06 30 16	SL	5.00	1,187.	594.	593.	535.	0.

(D) - Asset disposed * ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone

2026 DEPRECIATION AND AMORTIZATION REPORT

- NEXT YEAR FEDERAL - YIVO INSTITUTE FOR JEWISH RESEARCH, INC.

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
	* 990 PAGE 10 TOTAL -				106,997.	594.	106,403.	86,204.	5,575.
	* GRAND TOTAL 990 PAGE 10 DEPR				1880807.	98,436.	1782371.	696,708.	95,259.

(D) - Asset disposed

* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone